

and all interested parties will be notified accordingly. If no request for a hearing is timely filed, the Court may rule on the Third Application thereto *ex parte* without further notice.

Respectfully submitted, this the 14th day of February, 2020.

WALDREP LLP

/s/ Thomas W. Waldrep, Jr.

Thomas W. Waldrep, Jr. (N.C. State Bar No. 11135)

Jennifer B. Lyday (N.C. State Bar No. 39871)

Francisco T. Morales (N.C. State Bar No. 43079)

James C. Lanik (N.C. State Bar No. 30454)

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Winston-Salem, NC 27104

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Co-Counsel for the Trustee

014]. The Interim Trustee is the duly appointed, qualified, and acting trustee of the Chapter 11 estate of the Debtor.

3. This Bankruptcy Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the matter is a core proceeding under 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. On February 27, 2019, the Trustee filed a motion requesting authorization to employ the law firm of Waldrep LLP as co-counsel for the Trustee effective as of February 22, 2019 [Dkt. No. 020], and the final order approving the same was entered on March 19, 2019 [Dkt. No. 040].

5. Since filing the petition, Waldrep LLP has expended hours assisting the Trustee with various professional services in order to faithfully fulfill his duties as Trustee. The services rendered by Waldrep LLP have been extensive and it is vital that Waldrep LLP be allowed compensation for the services rendered to the Trustee.

6. Attached hereto as **Exhibit A** is a “Summary of Services Rendered” in connection with this application, which sets forth for the time period described therein a summary of the professional services rendered by Waldrep LLP on behalf of the Trustee in connection with the administration of this proceeding. The summary sets forth with respect to each timekeeper the name of the individual, the position, the hours, and the total dollar amount requested; and sets forth the expenses advanced for which reimbursement is sought.

7. Attached hereto as **Exhibit B** is the “Detailed Statement of Services Rendered” by Waldrep LLP during the period covered by this application. **Exhibit B** sets forth with respect to such services the date that the services were performed, the timekeeper involved, the hours charged, the current interim rate, the interim amount, and a description of the service

provided, or expense incurred. **Exhibit B** reflects post-petition services rendered by each attorney or support staff who provided services during the applicable period, the time spent, and the fee charged for services, billed at the attorney's or paralegal's hourly rate. **Exhibit B** also provides a summary of the expenses incurred by Waldrep LLP.

8. Members of the law firm of Waldrep LLP have experience in the area of bankruptcy and corporate reorganization. Attached hereto as **Exhibit C** is the "Biographical Information" for each of the attorneys and support staff involved in providing legal services for the benefit of the Trustee in connection with this case, setting forth with respect thereto the name, position in the firm, educational background, and professional background.

9. This application is submitted under the standard approved by this Bankruptcy Court and other courts as set forth in § 330 of the Bankruptcy Code and Rule 2016(a) of the Federal Rules of Bankruptcy Procedure. These standards include a detailed statement of services rendered; the amounts requested; the times and rates for such services; whether the services were necessary to the administration of or beneficial at the time at which the service was rendered toward the completion of the case; whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; whether the Waldrep LLP attorneys are board certified or otherwise have demonstrated skill and experience in the bankruptcy field; and whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

10. All of the services for which compensation is requested were performed by or on behalf of the Trustee and not on behalf of the Debtor, committee, creditors, or other persons.

11. The services performed by counsel were services for which the attorney for the

Trustee held the sole responsibility and were not services for which any other party, attorney or any person had responsibility to the exclusion of the Trustee or the Trustee's counsel.

12. Waldrep LLP requests that the Bankruptcy Court allow interim compensation for services rendered and reimbursement of expenses as set forth in the attached Exhibits.

13. Waldrep LLP has incurred post-petition fees in the amount of \$142,712.00 and actual expenses in the amount of \$8,366.96, for a total of \$151,078.96 for the period set forth in this application, and these items are detailed on the attached **Exhibit B**.

WHEREFORE, Waldrep LLP requests that the Bankruptcy Court enter an order granting the following relief:

A. Allowing interim compensation to Waldrep LLP as co-counsel for the Trustee in the amount of \$142,712.00 for fees, together with reimbursement of \$8,366.96 for actual expenses incurred, for the period set forth in this application; and

B. Such other relief as the Court may deem necessary and proper.

Respectfully submitted, this the 14th day of February, 2020.

WALDREP LLP

/s/ Thomas W. Waldrep, Jr.

Thomas W. Waldrep, Jr. (N.C. State Bar No. 11135)

James C. Lanik (N.C. State Bar No. 30454)

Jennifer B. Lyday (N.C. State Bar No. 39871)

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Co-Counsel for the Trustee

Exhibit A

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
GREENVILLE DIVISION**

IN RE:)	
)	
CAH ACQUISITION COMPANY #1, LLC d/b/a)	Case No. 19-00730-5-JNC
WASHINGTON COUNTY HOSPITAL,)	
)	Chapter 11
Debtor.)	
)	

**SUMMARY OF SERVICES RENDERED / APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES BY WALDREP LLP**

From June 1, 2019 through November 30, 2019, Waldrep LLP performed professional services for the above-named bankruptcy estate in the capacity of the Trustee's co-counsel. Attached to this application as **Exhibit B** is a detailed itemization of time expended and expenses incurred in the performance of these professional services.

NAME	TITLE	HOURS	RATE	TOTAL	Hourly Rate Allowed by Court in Most Recent Fee Award Order
Thomas W. Waldrep, Jr.	Attorney, Partner	78.9	\$620.00	\$48,918.00	N/A
		12.0	\$310.00	\$3,720.00	
James C. Lanik	Attorney, Partner	54.1	\$450.00	\$24,345.00	N/A
		5.6	\$225.00	\$1,260.00	
Jennifer B. Lyday	Attorney, Partner	81.6	\$400.00	\$32,640.00	N/A
		2.4	\$200.00	\$480.00	
Francisco T. Morales	Attorney, Partner	0.6	\$350.00	\$210.00	N/A
John Van Swearingen	Attorney, Associate	90.7	\$240.00	\$21,768.00	N/A
Chris Coleman	Attorney, Associate	15.3	\$240.00	\$3,672.00	N/A
Brenda Coleman	Paralegal	2.4	\$210.00	\$504.00	N/A
Debra Hall	Paralegal	6.5	\$200.00	\$1,300.00	N/A
Nicole Johnson	Paralegal	11.4	\$200.00	\$2,280.00	N/A
Yazmeen O. Gadalla	Paralegal	8.5	\$190.00	\$1,615.00	N/A

Subtotal Requested	\$142,712.00
Reimbursement for Expenses	\$8,366.96
TOTAL Fees and Expenses	\$151,078.96

I certify that the information contained in this application is true and accurate and that the application complies with the Bankruptcy Court's Chapter 11 fee guidelines currently in effect.

Respectfully submitted, this the 14th day of February, 2020.

WALDREP LLP

/s/ Thomas W. Waldrep, Jr.

Thomas W. Waldrep, Jr. (N.C. State Bar No. 11135)

Jennifer B. Lyday (N.C. State Bar No. 39871)

Francisco T. Morales (N.C. State Bar No. 43079)

James C. Lanik (N.C. State Bar No. 30454)

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Email: notice@waldrep LLP.com

Co-Counsel for the Trustee

Exhibit B

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
GREENVILLE DIVISION**

IN RE:)	
)	
CAH ACQUISITION COMPANY #1, LLC d/b/a)	Case No. 19-00730-5-JNC
WASHINGTON COUNTY HOSPITAL,)	
)	Chapter 11
Debtor.)	
)	

DETAILED STATEMENT OF SERVICES RENDERED BY WALDREP LLP

Attached hereto is a detailed itemization of time expended and expenses incurred by Waldrep LLP in the performance of professional services as co-counsel for the Trustee.

Waldrep LLP

101 South Stratford Road
Suite 210
Winston-Salem, North Carolina 27104
Ph: 336-717-1440 Fax: 336-717-1340

RE: Chapter 11 Case of CAH Acquisition Company #1, LLC d/b/a Washington County Hospital (Case No. 19-00730)

FEES

User	Date	External Narrative	Hours	Rate	Value
Lanik, James	6/1/2019	Travel home from Kansas City	0.9	\$225.00	\$202.50
Waldrep, Tom	6/2/2019	Analyze documents obtained from storage facility in Kansas City	1.2	\$620.00	\$744.00
Lanik, James	6/3/2019	Research and draft assignment of Netrality agreements	0.3	\$225.00	\$67.50
Lanik, James	6/3/2019	Begin work on review of merchant cash advance documents	0.1	\$450.00	\$45.00
Lyday, Jennifer	6/3/2019	Communicate with creditor's counsel regarding Washington County Hospital	0.2	\$400.00	\$80.00
Lanik, James	6/4/2019	Telephone conference and emails to and from Mary Ann Pustejovsky at Dept. of Labor	0.2	\$450.00	\$90.00
Lanik, James	6/4/2019	Emails to and from Nancy Peterman regarding patient care ombudsperson	0.2	\$450.00	\$90.00
Lanik, James	6/4/2019	Emails to and from Andrew Funk regarding document production	0.2	\$450.00	\$90.00
Lyday, Jennifer	6/4/2019	Review and revise motion to approve Affinity Health Partners' management of Washington County Hospital	0.7	\$400.00	\$280.00
Lyday, Jennifer	6/4/2019	Review and revise motion to limit notice	0.1	\$400.00	\$40.00
Van Swearingen, John	6/4/2019	Respond to employee emails about back pay process and claims	1.2	\$240.00	\$288.00
Lyday, Jennifer	6/5/2019	Communicate with employee regarding claim for back wages	0.1	\$400.00	\$40.00
Van Swearingen, John	6/5/2019	Finalize updated conflicts list of creditors in all cases as of June	0.2	\$240.00	\$48.00
Van Swearingen, John	6/5/2019	Phone call from and email to former WCH employee regarding claims forms, contact issues	0.4	\$240.00	\$96.00
Lanik, James	6/6/2019	Conference call with representatives and attorneys of non-EDNC hospitals regarding IT and information	0.2	\$450.00	\$90.00
Lanik, James	6/7/2019	Continue UCC-1 research and investigation into secured creditors	0.1	\$450.00	\$45.00

Lanik, James	6/7/2019	Receive, review, and revise draft of assignment of Data Center contract from RCHA	0.2	\$450.00	\$90.00
Lanik, James	6/7/2019	Begin review of claims for possible claim objections or avoidance actions	0.1	\$450.00	\$45.00
Van Swearingen, John	6/7/2019	Respond to multiple current/former employee emails about the claims process	0.3	\$240.00	\$72.00
Waldrep, Tom	6/8/2019	Review claims summary and analyze claims	0.5	\$620.00	\$310.00
Van Swearingen, John	6/9/2019	Make updates to Hunt/ACT Motion to Employ and Affidavit, draft Order granting Motion	0.3	\$240.00	\$72.00
Coleman, Christopher	6/11/2019	Draft Consent Order for Employment of ACT and Email to BA for Approval	0.4	\$240.00	\$96.00
Lanik, James	6/11/2019	Emails to and from Mary Ann Pustejovsky of DOL re data access	0.3	\$450.00	\$135.00
Lyday, Jennifer	6/11/2019	Review and revise Affinity management motion before same is filed	0.3	\$400.00	\$120.00
Lyday, Jennifer	6/11/2019	Review and respond to e-mails from the BA regarding employment of ACT	0.2	\$400.00	\$80.00
Van Swearingen, John	6/11/2019	Draft supplemental affidavits for Tracy Field/PHRD and submit to Ms. Field for review	0.3	\$240.00	\$72.00
Lanik, James	6/12/2019	Telephone conference with Marjorie Lynch regarding pending motions and open issues	0.1	\$450.00	\$45.00
Van Swearingen, John	6/12/2019	Emails to PHRD and Flanagan and updated supp. affidavits	0.2	\$240.00	\$48.00
Coleman, Christopher	6/13/2019	Final review of consent orders and affixing of BA's signature; emailing of consent orders to Jenny Malone to be uploaded	1	\$240.00	\$240.00
Lanik, James	6/13/2019	Emails to and from Mary Ann Pustejovsky of DOL re data access	0.2	\$450.00	\$90.00
Van Swearingen, John	6/13/2019	Confirm entry of wage order and respond to employee voicemail with voicemail regarding entry of wage order	0.2	\$240.00	\$48.00
Lanik, James	6/14/2019	Telephone conference with Suzy Koenig (PCO), Nancy Peterman, and Margie Lynch regarding records issues	0.1	\$450.00	\$45.00
Lanik, James	6/15/2019	Work on affidavit of monthly administrative expenses	0.2	\$450.00	\$90.00
Gadalla, Yazmeen	6/17/2019	Call from former employee regarding 401K	0.3	\$190.00	\$57.00
Gadalla, Yazmeen	6/17/2019	Voicemail from hospital employee regarding backpay	0.1	\$190.00	\$19.00
Lanik, James	6/17/2019	Work on affidavits of costs for April and May 2016	0.1	\$450.00	\$45.00
Lyday, Jennifer	6/17/2019	Prepare for fee application hearing	1	\$400.00	\$400.00
Lanik, James	6/18/2019	Telephone conference with JP Cournoyer regarding assignment of data center agreement	0.2	\$450.00	\$90.00
Gadalla, Yazmeen	6/19/2019	Email to Debtor's counsel regarding amendments to schedules	0.1	\$190.00	\$19.00

Gadalla, Yazmeen	6/19/2019	Prepare documents for hearing on June 20, 2019 (.5); recalculate fees and expenses in relation to removed trustee time (.5)	1	\$190.00	\$190.00
Lanik, James	6/19/2019	Continue work on assignment document related to Kansas City data center	0.1	\$450.00	\$45.00
Lyday, Jennifer	6/19/2019	Communicate with Bankruptcy Administrator regarding her objections to fee application	0.7	\$400.00	\$280.00
Lanik, James	6/20/2019	Emails to and from attorney for LabCorp re claims	0.2	\$450.00	\$90.00
Lanik, James	6/20/2019	Emails to and from Dept. of Labor investigators regarding documents and reports; continue work on issues relating to that investigation	0.1	\$450.00	\$45.00
Lyday, Jennifer	6/20/2019	Prepare for and attend hearings in Raleigh, North Carolina	0.5	\$400.00	\$200.00
Lyday, Jennifer	6/20/2019	Travel to/from hearings	0.5	\$200.00	\$100.00
Lanik, James	6/21/2019	Telephone conference with Karla Falcon at Dept. of Labor regarding wage issues	0.1	\$450.00	\$45.00
Lanik, James	6/21/2019	Research regarding issues raised by Karla Falcon at Dept. of Labor	0.1	\$450.00	\$45.00
Van Swearingen, John	6/21/2019	Phone call with collections agency about automatic stay, communications	0.2	\$240.00	\$48.00
Waldrep, Tom	6/22/2019	Review / revise monthly report	0.3	\$620.00	\$186.00
Gadalla, Yazmeen	6/24/2019	Call from former employee regarding case	0.1	\$190.00	\$19.00
Lanik, James	6/24/2019	Work on LabCorp escrow agreement	0.3	\$450.00	\$135.00
Lyday, Jennifer	6/24/2019	Review and respond to e-mail from the Bankruptcy Administrator regarding patient numbers at operating hospitals	0.2	\$400.00	\$80.00
Van Swearingen, John	6/25/2019	Review and edit the LabCorp Escrow Agreement, submit for review	0.6	\$240.00	\$144.00
Lanik, James	6/26/2019	Investigation into MCA lender issues	0.1	\$450.00	\$45.00
Lanik, James	6/26/2019	Work on preference analysis	0.1	\$450.00	\$45.00
Lyday, Jennifer	6/26/2019	Communicate with Jim Raley regarding outstanding cost reports	0.5	\$400.00	\$200.00
Van Swearingen, John	6/26/2019	Phone call with former employee regarding claim(s) against debtor mentioned in Trustee letter	0.2	\$240.00	\$48.00
Gadalla, Yazmeen	6/27/2019	Call and email from Kathy Brewer regarding addition of creditors to mailing matrix	0.2	\$190.00	\$38.00
Gadalla, Yazmeen	6/27/2019	Begin draft of fee application for Washington County; review expenses and fees and edit as needed	2.6	\$190.00	\$494.00
Lanik, James	6/27/2019	Telephone conference with attorneys in RCHA litigation re status of case	0.1	\$450.00	\$45.00
Lanik, James	6/27/2019	Receive, review, and research protective order in RCHA litigation and impact of same on disclosure of hospital records	0.1	\$450.00	\$45.00
Van Swearingen,	6/27/2019	Email response to former employee about claims process and deadlines, inability to provide	0.5	\$240.00	\$120.00

John		individualized advice			
Waldrep, Tom	6/27/2019	Call from creditor Transcription Solutions re post-petition payments	0.3	\$620.00	\$186.00
Gadalla, Yazmeen	6/28/2019	Call from potential creditor re. PTO	0.2	\$190.00	\$38.00
Gadalla, Yazmeen	6/28/2019	Draft fee applications for April and May	0.9	\$190.00	\$171.00
Lanik, James	6/28/2019	Conference call with Frank Terzo regarding possible collection litigation activities	0.1	\$450.00	\$45.00
Lanik, James	6/28/2019	Conference call with Department of Labor investigators regarding information and documents	0.2	\$450.00	\$90.00
Waldrep, Tom	6/28/2019	E-mails from / to Eric Johnson re use of cash collateral and future of hospital (0.8); e-mail to Frank Terzo re fraud litigation (0.3)	1.1	\$620.00	\$682.00
Waldrep, Tom	6/29/2019	Review and edit fee applications for Grant Thornton	0.5	\$620.00	\$310.00
Gadalla, Yazmeen	7/1/2019	Prepare list of all health insurance companies for service in case; find addresses and all possible options	0.4	\$190.00	\$76.00
Hall, Debra	7/1/2019	Review Notice Matrix list to ensure Notice is being serviced on all major health insurance providers	0.6	\$200.00	\$120.00
Lanik, James	7/1/2019	Research regarding contents of creditor matrix, claims filing issues, and due process	0.2	\$450.00	\$90.00
Lanik, James	7/1/2019	Continue working on and finalize revisions to LabCorp agreement	0.5	\$450.00	\$225.00
Lanik, James	7/1/2019	Emails to and from attorney for LabCorp regarding suggested changes to the agreement	0.3	\$450.00	\$135.00
Lanik, James	7/1/2019	Continue working on Department of Labor investigation issues	0.2	\$450.00	\$90.00
Lyday, Jennifer	7/1/2019	Work on Waldrep LLP fee application	0.3	\$400.00	\$120.00
Morales, Francisco	7/1/2019	Email to Roger Gross at US Bank re: address for account, FedEx account number	0.1	\$350.00	\$35.00
Waldrep, Tom	7/1/2019	Prepare for hearing on fee application (0.9); call to Margie Lynch re fee application of Grant Thornton (0.3); call to Scott Davis re fee applications of Grant Thornton (0.6)	1.8	\$620.00	\$1,116.00
Gadalla, Yazmeen	7/2/2019	Revise fee application	0.7	\$190.00	\$133.00
Hall, Debra	7/2/2019	Continue review of Notice Matrix list to ensure Notice is being serviced on all major health insurance providers	0.9	\$200.00	\$180.00
Lanik, James	7/2/2019	Continue working on Dept. of Labor investigations by employee benefits and wage divisions, including emails to and from Mary Anny Pustejovsky, Karla Falcon, and Jenni Upenieks	0.1	\$450.00	\$45.00
Lanik, James	7/2/2019	Continue work on service of papers on health care plans and insurers	0.2	\$450.00	\$90.00
Van Swearingen, John	7/2/2019	Edit First Capital attorney's fees stipulation	0.2	\$240.00	\$48.00

Van Swearingen, John	7/2/2019	Draft stipulation regarding remittance of fees and cash collateral protections for First Capital/Trustee's counsel matters	1.8	\$240.00	\$432.00
Van Swearingen, John	7/2/2019	Draft case management motion for omnibus hearing dates and procedures, notice of motion, and certificate of service	0.3	\$240.00	\$72.00
Waldrep, Tom	7/2/2019	Review contract for scanning and sorting paper records for hospital (0.5); revise cash collateral stipulation with First Capital (0.3); e-mail to Eric Johnson re stipulation for the use of cash collateral (0.2); memo to file re analysis of lab scams (1.8)	2.8	\$620.00	\$1,736.00
Waldrep, Tom	7/2/2019	E-mails from / to Eric Johnson re use of cash collateral (0.4); attend telephonic hearing on fee application (0.4); e-mail to Eric Johnson re use of cash collateral (0.2)	1	\$620.00	\$620.00
Coleman, Christopher	7/3/2019	Review Second Fee Application for accuracy	0.3	\$240.00	\$72.00
Gadalla, Yazmeen	7/3/2019	Email to creditor of notice and response to matrix question	0.5	\$190.00	\$95.00
Gadalla, Yazmeen	7/3/2019	Conduct final check of all fees and expenses to ensure accuracy	0.1	\$190.00	\$19.00
Lanik, James	7/3/2019	Work on document preservation and discovery issues	0.2	\$450.00	\$90.00
Lanik, James	7/3/2019	Conference call with First Capital counsel and business	0.5	\$450.00	\$225.00
Morales, Francisco	7/3/2019	Review Waldrep LLP fee application	0.2	\$350.00	\$70.00
Van Swearingen, John	7/3/2019	Draft 363 motion for authority to enter into lease agreement	4	\$240.00	\$960.00
Waldrep, Tom	7/3/2019	Revision to memo about lab scams (0.2); conference call with Eric Johnson, Dean Mann, Jim Lanik, Steve Peterson, and Mat Peterson re operations of hospital, cash collateral, reverter issue, future sale of hospital, and lien of Capital Bank (0.8)	1	\$620.00	\$620.00
Lanik, James	7/8/2019	Continue work on response to Dept. of Labor records request	0.1	\$450.00	\$45.00
Lyday, Jennifer	7/8/2019	Review and revise CT scanner lease motion	0.5	\$400.00	\$200.00
Van Swearingen, John	7/8/2019	Email Frank at Affinity for feedback on economic advantages of new scanner	0.2	\$240.00	\$48.00
Van Swearingen, John	7/8/2019	Emails with Frank from Affinity about Scanner motion	0.3	\$240.00	\$72.00
Gadalla, Yazmeen	7/9/2019	Email to James Raley of ACT re motion to employ and consent order granting same for ACT	0.1	\$190.00	\$19.00
Lanik, James	7/9/2019	Email to Eric Johnson regarding budget stipulation	0.1	\$450.00	\$45.00
Lanik, James	7/9/2019	Work on multiple legal issues, including status of insurance coverage, budgeting for cash collateral purposes, and cash management matters	0.1	\$450.00	\$45.00
Lyday, Jennifer	7/9/2019	Continue to work on CT scanner lease motion before same is filed	0.5	\$400.00	\$200.00
Van Swearingen,	7/9/2019	Leave voicemail for employee re: back pay timelines	0.1	\$240.00	\$24.00

John					
Van Swearingen, John	7/10/2019	Email to Affinity (Frank) for better explanation of business benefits of lease not-to-own of CT scanner	0.3	\$240.00	\$72.00
Van Swearingen, John	7/10/2019	Phone call with Sysmex attorney about collection/recovery efforts against WCH	0.3	\$240.00	\$72.00
Van Swearingen, John	7/10/2019	Edits to 363 lease motion, draft new motion section regarding abandonment of prior ct scanner	3.8	\$240.00	\$912.00
Van Swearingen, John	7/10/2019	Review Scanner lease agreement for issues regarding cancellation terms, indemnity, etc.	0.7	\$240.00	\$168.00
Gadalla, Yazmeen	7/11/2019	Call with potential creditor	0.2	\$190.00	\$38.00
Van Swearingen, John	7/11/2019	Phone call with Frank from Affinity regarding business purpose/benefits of lease arrangement	0.3	\$240.00	\$72.00
Van Swearingen, John	7/11/2019	Edit CT scanner motion to remove abandonment request	0.4	\$240.00	\$96.00
Van Swearingen, John	7/11/2019	Call with Stephanie Mitchell from Siemens regarding status of case (11, not 7), future response on assumption or termination of lease, address for post-petition invoices	0.2	\$240.00	\$48.00
Van Swearingen, John	7/15/2019	Finalize CT scanner lease with exhibit for filing	0.3	\$240.00	\$72.00
Lyday, Jennifer	7/16/2019	Communicate with counsel for Washington County regarding reverter issue, cash collateral creditor, and other related matters	1	\$400.00	\$400.00
Morales, Francisco	7/16/2019	Communicate with Roger Gross at US Bank re: treasury fees charged to US Bank account	0.1	\$350.00	\$35.00
Waldrep, Tom	7/16/2019	Conference call with Terri Gardner, Curtis Potter, and Jennifer Lyday re AP complaint concerning reverter issue	0.8	\$620.00	\$496.00
Van Swearingen, John	7/17/2019	Leave voicemail for former employee about address change requests	0.1	\$240.00	\$24.00
Gadalla, Yazmeen	7/20/2019	Draft initial fee application	1	\$190.00	\$190.00
Lanik, James	7/22/2019	Emails to and from Mathew Peterson regarding stipulation and budgets	0.2	\$450.00	\$90.00
Lanik, James	7/22/2019	Work on cost report issues, including emails regarding ER availability logs	0.1	\$450.00	\$45.00
Lanik, James	7/22/2019	Work on response to Dept. of Labor requests, including telephone conference with, and emails to and from, Karla Falcon	0.1	\$450.00	\$45.00
Van Swearingen, John	7/22/2019	Call from employee about noticing and address change	0.1	\$240.00	\$24.00
Lanik, James	7/23/2019	Work on issues relating to notices, service of process, and adequacy of same	0.1	\$450.00	\$45.00

Van Swearingen, John	7/23/2019	Email to attorney for Sysmex about use of equipment, timeline for assumption-or-rejection	0.2	\$240.00	\$48.00
Van Swearingen, John	7/23/2019	Email to attorney for Siemens about use of equipment, timeline for assumption-or-rejection	0.2	\$240.00	\$48.00
Lanik, James	7/25/2019	Telephone conference with Mathew Petersen regarding Washington County property and regarding stipulation on fees	0.4	\$450.00	\$180.00
Lanik, James	7/25/2019	Emails to and from Mathew Petersen, counsel for First Capital	0.2	\$450.00	\$90.00
Coleman, Christopher	7/26/2019	Revise and review Stipulation Regarding Use of Cash Collateral	0.4	\$240.00	\$96.00
Lanik, James	7/26/2019	Prepare for and attend conference call with US Bank representatives and Erno Lindner	0.1	\$450.00	\$45.00
Waldrep, Tom	7/26/2019	Review claims summary and analysis of avoided liens	0.3	\$620.00	\$186.00
Van Swearingen, John	7/29/2019	Email to Frank Avignone about BA objection, changes needed to terms of CT scanner lease	0.8	\$240.00	\$192.00
Van Swearingen, John	7/30/2019	Revise edited version of the CT scanner lease	0.8	\$240.00	\$192.00
Van Swearingen, John	7/30/2019	Review updated CT scanner lease, emails to and from Frank Avignone about remaining issues, edits	0.6	\$240.00	\$144.00
Van Swearingen, John	8/1/2019	Review claims and ACT claim investigation	0.1	\$240.00	\$24.00
Van Swearingen, John	8/1/2019	Review Ombudsman's applications and First Capital Objection, draft summaries and advise Trustee of possible issues	2.1	\$240.00	\$504.00
Van Swearingen, John	8/1/2019	Email Frank Avignone at Affinity about lease agreement	0.1	\$240.00	\$24.00
Waldrep, Tom	8/1/2019	Review response of First Capital to motion to employ ombudsman (0.2); e-mails from / to John Bircher re equipment leases (0.2)	0.4	\$620.00	\$248.00
Waldrep, Tom	8/1/2019	Conference call with Frank Avignone and Scott Davis re reorganization options for hospital	1.1	\$620.00	\$682.00
Lanik, James	8/2/2019	Conference with Trustee regarding status of facility and possible plan options	0.3	\$450.00	\$135.00
Waldrep, Tom	8/2/2019	Meet with Scott Davis, Rebecca Redwine, Jennifer Lyday, and John Van Swearingen re outline of plan of reorganization and related litigation	0.9	\$620.00	\$558.00
Lanik, James	8/5/2019	Work on US Bank issues, including treasury fees matter, status of accounts, and treasury management matters	0.1	\$450.00	\$45.00
Lanik, James	8/5/2019	Work on Washington County payroll issues	0.2	\$450.00	\$90.00
Lanik, James	8/6/2019	Work on Business Capital NDA	0.1	\$450.00	\$45.00
Lyday, Jennifer	8/6/2019	Meet with Margie Lynch and Trustee re status of case and potential plan and sale	1.1	\$400.00	\$440.00

Van Swearingen, John	8/6/2019	Draft objection to STB fee application	0.5	\$240.00	\$120.00
Waldrep, Tom	8/6/2019	Meet with Margie Lynch and Jennifer Lyday re status of case and potential plan and sale	1.1	\$620.00	\$682.00
Johnson, Nicole	8/7/2019	Preparation of fee application objections for attorney review	0.1	\$200.00	\$20.00
Waldrep, Tom	8/7/2019	E-mails from / to and call from Mary Ann Pustejovsky of DOL reclaims in the case	0.2	\$620.00	\$124.00
Waldrep, Tom	8/7/2019	Call to Jenni Upenieks re accounts receivable, equipment list, and information requests by Department of Labor (0.2); e-mail to Jim Lanik re information requests by DOL (0.2)	0.4	\$620.00	\$248.00
Lanik, James	8/8/2019	Telephone conference with Karla Fox and Dept. of Labor regarding unpaid wage reports and status of case	0.1	\$450.00	\$45.00
Lyday, Jennifer	8/8/2019	Communicate with Affinity Health Partners' representative regarding Medicare receipts	0.2	\$400.00	\$80.00
Lyday, Jennifer	8/8/2019	Participate in budget discussions with Affinity Health Partners representative	0.7	\$400.00	\$280.00
Van Swearingen, John	8/8/2019	Contact BA about scanner agreement	0.2	\$240.00	\$48.00
Waldrep, Tom	8/8/2019	Call from Scott Davis re sale procedures (0.5); call from Frank Avignone re Medicare receipts, 13-week budget, and sale procedure (0.9)	1.4	\$620.00	\$868.00
Lanik, James	8/9/2019	Work on budget and cash collateral matters, including revisions to 13-week budget	0.4	\$450.00	\$180.00
Lyday, Jennifer	8/9/2019	Review and revise consent order for CT Scanner Lease before same is uploaded	0.5	\$400.00	\$200.00
Van Swearingen, John	8/9/2019	Emails to and from Cergis and Grant Thornton about transactions reports, create and send reports	0.3	\$240.00	\$72.00
Van Swearingen, John	8/9/2019	Analyze debtor's bank statements	0.1	\$240.00	\$24.00
Van Swearingen, John	8/9/2019	Work on Tracy Field and ACT fee application	0.2	\$240.00	\$48.00
Van Swearingen, John	8/9/2019	Draft consent order for amended CT scanner lease motion	1.2	\$240.00	\$288.00
Lanik, James	8/12/2019	Research regarding merchant cash advance agreements	0.1	\$450.00	\$45.00
Lanik, James	8/12/2019	Continue work on cash collateral budget issues	0.6	\$450.00	\$270.00
Lanik, James	8/12/2019	Telephone conference with counsel for First Capital	0.2	\$450.00	\$90.00
Lyday, Jennifer	8/12/2019	Work on Washington County budget with the assistance of Affinity Health Partners; communicate with First Capital regarding use of cash collateral moving forward	3.8	\$400.00	\$1,520.00
Lanik, James	8/13/2019	Conference call with Grant Thornton regarding 13-week budget and financial projections and performance	0.2	\$450.00	\$90.00

Lyday, Jennifer	8/13/2019	Work on new 13-week cash flow budget (1.5); draft and send e-mail to First Capital regarding Washington County hospital performance (.3)	1.8	\$400.00	\$720.00
Waldrep, Tom	8/13/2019	Meet with Jennifer Lyday and Jim Lanik re DIP financing, cash collateral, leases, and plans of reorganization (0.6); conference call with James Hunt, Jim Raley, and Greg Gibbs of ACT re cost reports, tax returns, budgets, bank accounts, and fee application (0.2); call with JP Cournoyer and Jennifer Lyday re DIP approval, cash collateral approval, and extension of objection deadline (0.1)	0.9	\$620.00	\$558.00
Waldrep, Tom	8/14/2019	Conference call with Erik Johnson, Matt Peterson, and Jennifer Lyday re use of cash collateral and notes to file re same (0.9); call to Frank Avignone re payroll, back pay, expenses, CT scanner, and use of cash collateral (0.7); e-mail to Frank Avignone re same (0.6)	2.2	\$620.00	\$1,364.00
Lanik, James	8/14/2019	Conference call with Grant Thornton team regarding updated financials and other operational issues	0.2	\$450.00	\$90.00
Lanik, James	8/14/2019	Emails to and from Julie Pape regarding Blue Cross Blue Shield claim	0.2	\$450.00	\$90.00
Lyday, Jennifer	8/14/2019	Communicate with First Capital counsel regarding cash collateral budget	0.5	\$400.00	\$200.00
Lyday, Jennifer	8/14/2019	Participate in calls with Affinity team to discuss information needs for Washington County Hospital	0.2	\$400.00	\$80.00
Lyday, Jennifer	8/14/2019	Work on obtaining and digesting information responsive to First Capital's information requests	1.6	\$400.00	\$640.00
Lanik, James	8/15/2019	Telephone conference with DOL representatives regarding employee benefits investigation	0.1	\$450.00	\$45.00
Lyday, Jennifer	8/15/2019	Work on reviewing and responding to fee application objection from bankruptcy administrator	0.3	\$400.00	\$120.00
Waldrep, Tom	8/15/2019	Research expert witness for lab billing	0.2	\$620.00	\$124.00
Johnson, Nicole	8/16/2019	Review of Fee application objections in preparation for negotiations with BA and Consent Order drafting	1.4	\$200.00	\$280.00
Lyday, Jennifer	8/16/2019	Work on potential testimony in support of CT Scanner Lease motion	0.3	\$400.00	\$120.00
Lyday, Jennifer	8/16/2019	Communicate with Affinity Health Partners regarding hospital finances	0.2	\$400.00	\$80.00
Lyday, Jennifer	8/16/2019	Work on reviewing and responding to fee application objection from bankruptcy administrator	0.2	\$400.00	\$80.00
Lyday, Jennifer	8/18/2019	Draft and send e-mail to Bankruptcy Administrator regarding objections to Waldrep LLP fee applications	0.1	\$400.00	\$40.00
Johnson, Nicole	8/19/2019	Draft fee application for Parker, Hudson, Ranier & Dobbs LLP	0.4	\$200.00	\$80.00
Lyday, Jennifer	8/19/2019	Attend hearings on purchase of CT scanner, fee applications, and status report	0.3	\$400.00	\$120.00
Lyday, Jennifer	8/19/2019	Travel from Winston-Salem to Greenville and back	0.9	\$200.00	\$180.00
Van	8/19/2019	Edits to scanner lease, send to Frank at AHP	0.3	\$240.00	\$72.00

Swearingen, John					
Van Swearingen, John	8/19/2019	Work on fee applications	0.1	\$240.00	\$24.00
Waldrep, Tom	8/19/2019	Travel from Winston-Salem to Greenville and back	0.9	\$310.00	\$279.00
Waldrep, Tom	8/19/2019	Attend hearings on purchase of CT scanner, fee applications, and status report	0.3	\$620.00	\$186.00
Johnson, Nicole	8/20/2019	Begin draft of ACT fee application	2.1	\$200.00	\$420.00
Lanik, James	8/20/2019	Investigate possible expert witnesses for possible future litigation	0.1	\$450.00	\$45.00
Lanik, James	8/20/2019	Work on issues relating to US Bank and treasury management agreements, including receipt and review of correspondence from US Bank and emails t and from Erno Lindner	0.1	\$450.00	\$45.00
Lyday, Jennifer	8/20/2019	Participate in conversation with J.P. Cournoyer and Paul Nussbaum regarding need to mediate various issues	0.1	\$400.00	\$40.00
Van Swearingen, John	8/20/2019	Complete revisions to CT Scanner Lease Order	1	\$240.00	\$240.00
Waldrep, Tom	8/20/2019	Work on plan outline (0.8); meet with Jennifer Lyday and Jim Lanik re plan of reorganization and sale of hospital (0.1); e-mails to / from Scott Davis, Ed Sanz, Gary Freedman, and Frank Terzo re expert witnesses (0.1); e-mails to Robe Vanderbeek and Frank Monaco re investment bankers (0.1)	1.1	\$620.00	\$682.00
Johnson, Nicole	8/21/2019	Begin work on ACT fee Application	0.3	\$200.00	\$60.00
Johnson, Nicole	8/21/2019	Draft Consent Order allowing Second Waldrep Fee Application	0.9	\$200.00	\$180.00
Johnson, Nicole	8/21/2019	Draft fee application for Parker, Hudson, Ranier & Dobbs LLP	0.1	\$200.00	\$20.00
Lanik, James	8/21/2019	Continue research regarding possible healthcare litigation firms, including initial call with one firm	0.1	\$450.00	\$45.00
Lanik, James	8/21/2019	Investigate possible investment bankers, including multiple conference calls with potential candidates	0.4	\$450.00	\$180.00
Lanik, James	8/21/2019	Continue research regarding merchant cash advance arrangements	0.1	\$450.00	\$45.00
Lyday, Jennifer	8/21/2019	Communicate with Grant Thornton professionals regarding information requested by First Capital regarding Washington County Hospital	0.7	\$400.00	\$280.00
Waldrep, Tom	8/21/2019	Work on outline of plan (0.6); conference call with trustees and receiver for related hospitals re plan for sale of hospitals and litigation against third parties (0.1); calls and e-mails to law firms to handle fraud litigation (0.2)	0.9	\$620.00	\$558.00
Coleman, Christopher	8/22/2019	Legal research related to drafting plan	0.6	\$240.00	\$144.00
Johnson, Nicole	8/22/2019	Draft Consent Order granting in part second application by Waldrep LLP as co-counsel for Trustee	1.6	\$200.00	\$320.00

Lanik, James	8/22/2019	Continue research regarding status of merchant cash advance as sale or disguised financing arrangement	0.1	\$450.00	\$45.00
Waldrep, Tom	8/22/2019	E-mails from / to Frank Terzo re selection of expert witness (0.1); e-mails from / to potential law firm for fraud litigation (0.5)	0.6	\$620.00	\$372.00
Coleman, Christopher	8/23/2019	Legal research related to drafting plan	0.3	\$240.00	\$72.00
Lanik, James	8/23/2019	Continue investigation into possible law firm to represent trustee as litigation special counsel	0.3	\$450.00	\$135.00
Lyday, Jennifer	8/23/2019	Participate in conversations with First Capital regarding use of cash collateral	1.9	\$400.00	\$760.00
Waldrep, Tom	8/23/2019	Review research on reservation of rights cases (0.2); conference call with potential law firm to litigate fraud claims (0.1); e-mails from / Ed Sanz and Scott Davis re fraud experts and review potential experts (0.1); review US Bank records (0.2); call with Frank Terzo and Garey Freedman re expert for fraud litigation (0.1); call to and e-mail from Scott Davis re expert witnesses, investment bankers, and Grant Thornton fee applications (0.1)	0.8	\$620.00	\$496.00
Lanik, James	8/26/2019	Telephone conference with US Bank and counsel regarding adversary proceeding against US Bank and status of payor bank accounts	0.1	\$450.00	\$45.00
Morales, Francisco	8/26/2019	Draft outline of plan of liquidation to share with other receivers and trustees	0.2	\$350.00	\$70.00
Van Swearingen, John	8/26/2019	Call from noticed vendor (Dusty Ducts)	0.3	\$240.00	\$72.00
Coleman, Christopher	8/27/2019	Draft the Stipulation Regarding the Use of Cash Collateral to Pay Certain Pre-Petition Wages	1	\$240.00	\$240.00
Coleman, Christopher	8/27/2019	Draft consent order RE Trustee expenses and accompanying motion to approve consent order	3.4	\$240.00	\$816.00
Johnson, Nicole	8/27/2019	Draft Parker Hudson Initial Fee Application	0.7	\$200.00	\$140.00
Lyday, Jennifer	8/27/2019	Begin work on plan	0.2	\$400.00	\$80.00
Lyday, Jennifer	8/27/2019	Review and revise consent order for trustee expenses before same is filed	0.1	\$400.00	\$40.00
Waldrep, Tom	8/27/2019	Conference call with James, Hunt, Jim Raley, and Greg Gibbs of ACT re payroll tax returns, analysis of debtor records, changing provider accounts, selling accounts receivable, and finishing cost reports (0.1); begin to draft plan (0.6)	0.7	\$620.00	\$434.00
Coleman, Christopher	8/28/2019	Revise and upload consent order RE Interim Compensation	0.3	\$240.00	\$72.00
Lyday, Jennifer	8/28/2019	Communicate with healthcare ombudsman's counsel regarding fee application process	0.1	\$400.00	\$40.00
Lyday, Jennifer	8/28/2019	Communicate with First Capital representatives regarding cash collateral use	0.8	\$400.00	\$320.00
Van Swearingen, John	8/28/2019	Draft statement demand letter to US Bank for 2013 to present	0.7	\$240.00	\$168.00

Coleman, Christopher	8/29/2019	Revise Parker Hudson Fee Application	0.5	\$240.00	\$120.00
Lanik, James	8/29/2019	Work on correspondence to attorney for U.S. Bank	0.1	\$450.00	\$45.00
Lanik, James	8/29/2019	Conference call with potential investment banker	0.1	\$450.00	\$45.00
Lyday, Jennifer	8/29/2019	Interview investment banker option	0.1	\$400.00	\$40.00
Lyday, Jennifer	8/29/2019	Communicate with Affinity Health Partner representative regarding payment of pre-petition wages	0.2	\$400.00	\$80.00
Van Swearingen, John	8/29/2019	Begin work on Plan	0.1	\$240.00	\$24.00
Waldrep, Tom	8/29/2019	Call from Jenni Upenieks re information request from DOL (0.2); continue to draft plan of liquidation (1.0)	1.2	\$620.00	\$744.00
Coleman, Christopher	8/30/2019	Continue drafting and revising on Parker Hudson Fee Applications, including accompanying order, notice, and certificate of service	0.3	\$240.00	\$72.00
Johnson, Nicole	8/30/2019	Draft Parker Hudson Initial Fee Application	1.8	\$200.00	\$360.00
Lanik, James	8/30/2019	Begin work on responding to document requests from Dept. of Labor	0.1	\$450.00	\$45.00
Lyday, Jennifer	8/30/2019	Communicate with First Capital representatives regarding whether operating expenses can be paid with cash collateral	0.7	\$400.00	\$280.00
Van Swearingen, John	8/30/2019	Update correspondence to US Bank counsel and send	0.2	\$240.00	\$48.00
Waldrep, Tom	8/30/2019	Conference call with law firm for fraud litigation (0.2); revise plan outline and e-mail same to trustees of other hospitals (0.1)	0.3	\$620.00	\$186.00
Waldrep, Tom	8/31/2019	E-mails from / to Frank Terzo re review of potential experts (0.4)	0.4	\$620.00	\$248.00
Lanik, James	9/2/2019	Investigate and analyze issues regarding and possible defenses to claims of Nusbaum/White	0.7	\$450.00	\$315.00
Coleman, Christopher	9/3/2019	Review and make final revisions to Parker Hudson Fee applications and accompanying documents	0.6	\$240.00	\$144.00
Coleman, Christopher	9/3/2019	Analyze case law regarding potential preferential transfers	0.3	\$240.00	\$72.00
Coleman, Christopher	9/3/2019	Review Parker Hudson Fee Application	0.3	\$240.00	\$72.00
Johnson, Nicole	9/3/2019	Complete Certificate of Service for Parker Hudson Initial Fee Application	0.2	\$200.00	\$40.00
Johnson, Nicole	9/3/2019	Draft Order for Initial Fee Application for Parker Hudson	0.6	\$200.00	\$120.00
Lyday, Jennifer	9/3/2019	Talk with Matthew Peterson about new budget	0.2	\$400.00	\$80.00
Lyday, Jennifer	9/3/2019	Review and revise Parker Hudson fee application orders	0.1	\$400.00	\$40.00
Van Swearingen, John	9/3/2019	Continue work on disclosure statement	0.3	\$240.00	\$72.00
Lanik, James	9/4/2019	Telephone conference with potential DIP lender	0.1	\$450.00	\$45.00

Lanik, James	9/4/2019	Telephone conference with Mary Ann Pustejovsky regarding Department of Labor records requests	0.1	\$450.00	\$45.00
Lanik, James	9/4/2019	Telephone conference with potentially interested purchaser of one or more facilities	0.1	\$450.00	\$45.00
Van Swearingen, John	9/4/2019	Continue drafting disclosure statement	0.3	\$240.00	\$72.00
Van Swearingen, John	9/5/2019	Calls with and email to Bobby Barse at Cogent about debtor account	0.3	\$240.00	\$72.00
Johnson, Nicole	9/6/2019	Continue drafting fee application for ACT	0.3	\$200.00	\$60.00
Waldrep, Tom	9/6/2019	E-mails from / to Frank Avignone re billing and collections at hospital (0.3); review and approve outline of settlement with Nusbaum and White (0.1); call to Margie Lynch re investment banker proposals (0.2); review fraud litigation experts (0.2); conference call with Frank Terzo, Gary Freedman, and Scott Davis re fraud litigation (0.3); e-mails from / to Paul Nusbaum and to / from Steven Holubowicz of Novitas re payment for cost reports (0.2); conference call with Matt Mendez and Jeff Summers of Stroudwater re review of hospital operations (0.2); analyze investment banker proposals and e-mail to Sherwood Partners re engagement letter (0.3)	1.8	\$620.00	\$1,116.00
Waldrep, Tom	9/7/2019	Memo to file re fraud litigation, fraud counsel, and fraud experts	0.3	\$620.00	\$186.00
Lanik, James	9/8/2019	Work on issues relating to investment banker selection, including emails to and from trustee, emails to and from potential investment banker, and review of agreement draft	0.1	\$450.00	\$45.00
Waldrep, Tom	9/8/2019	Complete first draft of plan of orderly liquidation	1	\$620.00	\$620.00
Johnson, Nicole	9/9/2019	Continue drafting Initial fee application for ACT as CPA to the Trustee, and processing fee application data	0.7	\$200.00	\$140.00
Van Swearingen, John	9/9/2019	Review BCBS late claim motion, analyze docket to find first instance of BCBS notice	1.6	\$240.00	\$384.00
Van Swearingen, John	9/9/2019	Leave voicemail for former employee about pay claim	0.1	\$240.00	\$24.00
Johnson, Nicole	9/10/2019	Continue drafting Initial fee application for ACT as CPA to the Trustee, and processing fee application data	0.2	\$200.00	\$40.00
Lanik, James	9/10/2019	Review documents provided by US Bank in preparation for upcoming conference call with counsel for bank	0.1	\$450.00	\$45.00
Lanik, James	9/10/2019	Prepare for and attend conference call with counsel for US Bank regarding adversary proceeding and treasury issues	0.1	\$450.00	\$45.00
Lanik, James	9/10/2019	Continue analysis of possible preference and fraudulent transfer causes of action	0.1	\$450.00	\$45.00

Lanik, James	9/10/2019	Work on analysis of motion to allow late filed claim filed by Blue Cross Blue Shield of NC	0.4	\$450.00	\$180.00
Lyday, Jennifer	9/10/2019	Review and revise response to Blue Cross Blue Shield motion to permit late filing of claim before same is filed	2.8	\$400.00	\$1,120.00
Van Swearingen, John	9/10/2019	Review US Bank account records for post-petition fees and refunds, create spreadsheet	0.2	\$240.00	\$48.00
Van Swearingen, John	9/10/2019	Further analyze BCBS late claim motion and issues concerning the total claim amount, service date, and potential response	2	\$240.00	\$480.00
Lanik, James	9/11/2019	Continue working on motion to employ investment banker	0.2	\$450.00	\$90.00
Lyday, Jennifer	9/11/2019	Review new Washington County Cash Collateral budget	0.2	\$400.00	\$80.00
Van Swearingen, John	9/11/2019	Analysis of fees in case thus far for US Bank fee/closure/AP/negotiation attorneys' fees as part of AP negotiations	1.1	\$240.00	\$264.00
Lanik, James	9/12/2019	Continue work on proposed plan of orderly liquidation	0.4	\$450.00	\$180.00
Lanik, James	9/12/2019	Continue working on motion to employ investment banker	0.7	\$450.00	\$315.00
Lyday, Jennifer	9/12/2019	Deal with funding and cash collateral issues	0.2	\$400.00	\$80.00
Lyday, Jennifer	9/12/2019	Review and revise plan	1.7	\$400.00	\$680.00
Van Swearingen, John	9/12/2019	Review complaint served on hospital by Canon f/d/b/a Toshiba, call Canon's counsel, and send email to that counsel regarding stay violation with demand for dismissal	0.8	\$240.00	\$192.00
Van Swearingen, John	9/12/2019	Edit disclosure statement	0.5	\$240.00	\$120.00
Waldrep, Tom	9/12/2019	Revisions to plan of orderly liquidation (0.5); call to Terri Gardner re negotiation of reverter issue and notes to file (0.8)	1.3	\$620.00	\$806.00
Coleman, Christopher	9/13/2019	Revise Plan of Liquidation	1.5	\$240.00	\$360.00
Lanik, James	9/13/2019	Work on Schedule 1 to the motion to employ Sherwood Partners	0.1	\$450.00	\$45.00
Lanik, James	9/13/2019	Continue working on motion to employ investment banker, including work on schedules and declaration	0.4	\$450.00	\$180.00
Van Swearingen, John	9/13/2019	Create and send conflicts list to Sherwood Partners for their conflicts checks	0.2	\$240.00	\$48.00
Van Swearingen, John	9/13/2019	Call from hospital former employee about back pay, claims	0.5	\$240.00	\$120.00
Van Swearingen, John	9/13/2019	Update consolidated conflicts schedule for Sherwood	0.1	\$240.00	\$24.00
Waldrep, Tom	9/13/2019	Review preference complaints and discuss same with Jason Hendren	0.6	\$620.00	\$372.00
Lanik, James	9/16/2019	Continue analysis of possible litigation matters and	0.1	\$450.00	\$45.00

		strategy			
Lanik, James	9/16/2019	Analyze and review status of operations at facility, including continuing work on motion to employ investment banker and motion to sell facilities	0.1	\$450.00	\$45.00
Van Swearingen, John	9/16/2019	Begin working on response to BCBS late claim motion	0.5	\$240.00	\$120.00
Van Swearingen, John	9/16/2019	Return voicemail to former employee about backpay, phone call from former employee about back pay, administrative priority	0.4	\$240.00	\$96.00
Coleman, Christopher	9/17/2019	Begin drafting disclosure statement to accompany plan of liquidation	0.4	\$240.00	\$96.00
Van Swearingen, John	9/17/2019	Review PCO fee apps, create analysis spreadsheet and begin summary for Trustee	0.3	\$240.00	\$72.00
Coleman, Christopher	9/18/2019	Continue drafting disclosure statement	0.3	\$240.00	\$72.00
Van Swearingen, John	9/18/2019	Draft bullet point summaries of PCO and PCO professional invoices	0.4	\$240.00	\$96.00
Van Swearingen, John	9/18/2019	Complete first draft of Blue Cross NC Motion Objection, including research	0.9	\$240.00	\$216.00
Lyday, Jennifer	9/19/2019	Review and revise cash collateral order (.2); review and respond to e-mail from First Capital counsel regarding same (.1)	0.3	\$400.00	\$120.00
Van Swearingen, John	9/19/2019	Complete first draft of disclosure statement	4.2	\$240.00	\$1,008.00
Waldrep, Tom	9/19/2019	Revise purchase and sale agreement for excess lab equipment (0.5); revise plan of liquidation (2.8)	3.3	\$620.00	\$2,046.00
Lanik, James	9/20/2019	Continue analysis of reverter issues and strategies related thereto	0.6	\$450.00	\$270.00
Lanik, James	9/20/2019	Continue analysis and drafting of motions to employ Sherwood Partners	0.6	\$450.00	\$270.00
Lanik, James	9/20/2019	Conference call with Erno Lindner, counsel for US Bank, regarding outstanding disputes, including preliminary injunction, pending AP, and disputes over fees	0.1	\$450.00	\$45.00
Lyday, Jennifer	9/20/2019	Work on investment banker motion	0.1	\$400.00	\$40.00
Lyday, Jennifer	9/20/2019	Work on analysis of reverter issues	0.5	\$400.00	\$200.00
Waldrep, Tom	9/20/2019	E-mails from / to Terri Gardner re reverter issue and sale of hospital	0.8	\$620.00	\$496.00
Lyday, Jennifer	9/22/2019	Analyze bankruptcy and North Carolina case law regarding reverter issue	3.1	\$400.00	\$1,240.00
Coleman, Christopher	9/23/2019	Final review of employment application before filing with court	0.1	\$240.00	\$24.00
Coleman, Christopher	9/23/2019	Analyze case law regarding property issue	1	\$240.00	\$240.00
Hall, Debra	9/23/2019	Draft Motion to employ Sherwood Partners	1.1	\$200.00	\$220.00
Lanik, James	9/23/2019	Continue analysis of reversionary interest in hospital property	1.2	\$450.00	\$540.00

Lyday, Jennifer	9/23/2019	Communicate with Terri Gardner regarding reverter issue; otherwise work on issue	1.2	\$400.00	\$480.00
Waldrep, Tom	9/23/2019	Review / revise disclosure statement	0.9	\$620.00	\$558.00
Lanik, James	9/24/2019	Continue analysis of reverter issues	0.6	\$450.00	\$270.00
Lanik, James	9/24/2019	Continue analysis of possible litigation and causes of action, including conference call with representatives of Hillsboro and Lauderdale	0.2	\$450.00	\$90.00
Lyday, Jennifer	9/24/2019	Review and revise cash collateral order	2.1	\$400.00	\$840.00
Van Swearingen, John	9/24/2019	Review interest rate in loan documents to determine propriety of First Capital's asserted rate	0.6	\$240.00	\$144.00
Waldrep, Tom	9/24/2019	Review / revise final cash collateral order	0.6	\$620.00	\$372.00
Lanik, James	9/25/2019	Begin revisions to plan based on comments received from BA and secured creditor	0.4	\$450.00	\$180.00
Lanik, James	9/25/2019	Work on analysis and drafting of objection to subpoena received in case involving HAC, Nusbaum, and White	0.5	\$450.00	\$225.00
Lanik, James	9/25/2019	Work on data room, analysis of sale process, and NDAs for sale process	0.1	\$450.00	\$45.00
Lanik, James	9/26/2019	Finalize response to Shaffer subpoena	0.2	\$450.00	\$90.00
Lanik, James	9/26/2019	Continue work on revisions to plan	0.1	\$450.00	\$45.00
Lanik, James	9/26/2019	Receipt and review nondisclosure agreements received from parties potentially interested in facility	0.1	\$450.00	\$45.00
Lanik, James	9/26/2019	Continue work on assembling and review of documents for due diligence data room	0.1	\$450.00	\$45.00
Van Swearingen, John	9/26/2019	Update Plan Draft with JP's and BA's requested edits, prepare for Trustee's review	1.1	\$240.00	\$264.00
Van Swearingen, John	9/26/2019	Review debtor records and make due diligence uploads to Sherwood Partners dropbox	0.3	\$240.00	\$72.00
Lanik, James	9/27/2019	Continue working on plan and disclosure statement, including telephone conference with JP Cournoyer	0.1	\$450.00	\$45.00
Lanik, James	9/27/2019	Continue review of and work on sale process, including review of NDAs and work on data room	0.2	\$450.00	\$90.00
Van Swearingen, John	9/27/2019	Edit plan	0.1	\$240.00	\$24.00
Van Swearingen, John	9/27/2019	Review documents and records received for debtor from Kansas City	0.4	\$240.00	\$96.00
Van Swearingen, John	9/28/2019	Edit Plan and Disclosure Statement	1.8	\$240.00	\$432.00
Waldrep, Tom	9/28/2019	Revise plan and disclosure statement	1.5	\$620.00	\$930.00
Waldrep, Tom	9/29/2019	Revise plan and disclosure statement	0.6	\$620.00	\$372.00

Coleman, Christopher	9/30/2019	Make final revisions to disclosure statement.	1.3	\$240.00	\$312.00
Lanik, James	9/30/2019	Continue work on plan and disclosure statement	0.1	\$450.00	\$45.00
Lanik, James	9/30/2019	Finalize plan and disclosure statement	0.1	\$450.00	\$45.00
Lanik, James	9/30/2019	Receipt and review correspondence from attorney for Creekridge Capital regarding ultrasound machine lease	0.2	\$450.00	\$90.00
Lanik, James	9/30/2019	Analysis of allegations by Creekridge Capital attorney and claims in proof of claim	0.4	\$450.00	\$180.00
Lyday, Jennifer	9/30/2019	Work on making final revisions to plan and disclosure statement prior to filing	0.1	\$400.00	\$40.00
Van Swearingen, John	9/30/2019	Final revisions and pre-filing review of Plan	1.1	\$240.00	\$264.00
Lanik, James	10/1/2019	Work on response to Shafer subpoena	0.1	\$450.00	\$45.00
Lanik, James	10/1/2019	Conference call with Sherwood Partners	0.1	\$450.00	\$45.00
Waldrep, Tom	10/1/2019	Begin to draft litigation trust agreement	1.3	\$620.00	\$806.00
Lyday, Jennifer	10/2/2019	Participate in call with First Capital representatives	0.5	\$400.00	\$200.00
Van Swearingen, John	10/2/2019	Phone call from and email to David Johnson about due diligence requests, timeline, assignments	0.1	\$240.00	\$24.00
Waldrep, Tom	10/2/2019	Continue to draft litigation trust agreement	0.3	\$620.00	\$186.00
Lyday, Jennifer	10/3/2019	Review e-mail from First Capital representatives regarding cash collateral budget and order	0.9	\$400.00	\$360.00
Van Swearingen, John	10/3/2019	Continue work on making exhibits and uploads for due diligence Dropbox	1.1	\$240.00	\$264.00
Waldrep, Tom	10/3/2019	Continue to draft litigation trust agreement	0.4	\$620.00	\$248.00
Lanik, James	10/4/2019	Draft response to Erno Lindner's recent email, including demand for attorney fees	0.4	\$450.00	\$180.00
Lanik, James	10/4/2019	Work on plan and disclosure issues, including work on liquidation analysis	0.1	\$450.00	\$45.00
Lanik, James	10/4/2019	Begin working on motion to reject ultrasound lease	0.4	\$450.00	\$180.00
Van Swearingen, John	10/4/2019	Continue reviewing debtor records and making uploads for due diligence Dropbox	0.3	\$240.00	\$72.00
Van Swearingen, John	10/4/2019	Phone call from former employee regarding back pay issues, case timeline, claim status	0.4	\$240.00	\$96.00
Waldrep, Tom	10/4/2019	Continue to draft litigation trust agreement	0.5	\$620.00	\$310.00
Waldrep, Tom	10/6/2019	Review liquidation analysis	0.2	\$620.00	\$124.00
Lanik, James	10/7/2019	Work on liquidation analysis	0.2	\$450.00	\$90.00
Van Swearingen, John	10/7/2019	Draft Hitachi lease rejection motion, notice, and proposed order	4.2	\$240.00	\$1,008.00

Lyday, Jennifer	10/8/2019	Participate in call with Terri Gardner regarding potential settlement with Washington County	0.8	\$400.00	\$320.00
Waldrep, Tom	10/8/2019	Conference call with Terri Gardner and Jennifer Lyday re reverter issue and sale of hospital (0.7); continue to draft litigation trust agreement (0.2)	0.9	\$620.00	\$558.00
Lanik, James	10/9/2019	Conference call with Sherwood Partners regarding sale efforts	0.1	\$450.00	\$45.00
Lanik, James	10/9/2019	Receipt and review multiple executed NDAs	0.2	\$450.00	\$90.00
Lyday, Jennifer	10/9/2019	Prepare for and participate in call with First Capital regarding Washington County	1	\$400.00	\$400.00
Lanik, James	10/10/2019	Review proposed revision to NDA	0.1	\$450.00	\$45.00
Lanik, James	10/10/2019	Work on motion to reject Hitachi Lease	0.2	\$450.00	\$90.00
Lanik, James	10/10/2019	Telephone conference with Cournoyer, Nusbaum, and White regarding sale process	0.1	\$450.00	\$45.00
Lyday, Jennifer	10/10/2019	Participate in meeting to vet potential bidder	0.8	\$400.00	\$320.00
Van Swearingen, John	10/10/2019	Review past communications from US Bank about lockbox access, email their attorney regarding lack of updates/communication	0.2	\$240.00	\$48.00
Lyday, Jennifer	10/11/2019	Review First Capital revisions to Washington County cash collateral order	0.4	\$400.00	\$160.00
Van Swearingen, John	10/11/2019	Draft subpoena to OnPar for litigation hold materials	0.2	\$240.00	\$48.00
Lanik, James	10/14/2019	Receive and review proposed consulting agreement from Mallery Technical regarding IT consulting	0.1	\$450.00	\$45.00
Lanik, James	10/14/2019	Continue working on issues relating to discovery and document review	0.2	\$450.00	\$90.00
Lanik, James	10/14/2019	Work on motion to reject scanner lease	0.5	\$450.00	\$225.00
Lanik, James	10/14/2019	Finalize subpoena to OnPar regarding Empower data	0.1	\$450.00	\$45.00
Lanik, James	10/14/2019	Continue work on response to US Dept. of Labor requests	0.1	\$450.00	\$45.00
Lanik, James	10/14/2019	Work on proposed order approving Sherwood Partners engagement	0.1	\$450.00	\$45.00
Lyday, Jennifer	10/14/2019	Begin draft of Asset Purchase Agreement	3.2	\$400.00	\$1,280.00
Lyday, Jennifer	10/14/2019	Review First Capital's revisions to Order employing Sherwood Partners as sales agent for the Trustee and consider effect of same (1.2); draft and send e-mail to First Capital counsel regarding same (.3)	1.5	\$400.00	\$600.00
Van Swearingen, John	10/14/2019	Edits to Sales Agent Order	0.5	\$240.00	\$120.00
Van Swearingen, John	10/14/2019	Complete OnPar Subpoena, send	0.4	\$240.00	\$96.00
Van Swearingen, John	10/14/2019	Email to Grant Thornton and Affinity about post-petition wage payments (DOL info request)	0.2	\$240.00	\$48.00
Lanik, James	10/15/2019	Receive, review, and authorized multiple NDAs from interested parties	0.2	\$450.00	\$90.00

Lanik, James	10/15/2019	Revise proposed IT contracting agreement from John Mallery	0.1	\$450.00	\$45.00
Lanik, James	10/15/2019	Continue work on motion to reject Hitachi lease	0.2	\$450.00	\$90.00
Lanik, James	10/15/2019	Work on request from Mark Mueller regarding response to subpoena	0.1	\$450.00	\$45.00
Lyday, Jennifer	10/15/2019	Work on financing issues	0.2	\$400.00	\$80.00
Lyday, Jennifer	10/15/2019	Continue to work on APA	1	\$400.00	\$400.00
Lyday, Jennifer	10/15/2019	Make final revisions to fourth cash collateral stipulation	0.4	\$400.00	\$160.00
Waldrep, Tom	10/15/2019	Revise form for asset purchase agreement	0.2	\$620.00	\$124.00
Lanik, James	10/16/2019	Conference call with Sherwood Partners and Levine Sureties regarding possible bonding requirement for purchasers	0.2	\$450.00	\$90.00
Lanik, James	10/16/2019	Conference call with BA regarding vetting, bonding, and other issues regarding potential buyers	0.1	\$450.00	\$45.00
Lanik, James	10/16/2019	Telephone conference with Brian Boysen, attorney for Hitachi, regarding lease of CT scanner and ultrasound machine	0.2	\$450.00	\$90.00
Lanik, James	10/16/2019	Telephone conference with US Bank representatives and counsel regarding possible resolution	0.1	\$450.00	\$45.00
Lanik, James	10/16/2019	Telephone call to and telephone conference with Mark Muller, attorney for OnPar Technologies, regarding subpoena and discovery issues	0.1	\$450.00	\$45.00
Lyday, Jennifer	10/16/2019	Work on sale motion	0.9	\$400.00	\$360.00
Lyday, Jennifer	10/16/2019	Continue working on Sherwood Order	0.6	\$400.00	\$240.00
Van Swearingen, John	10/16/2019	Email DOL investigator regarding back pay data request	0.1	\$240.00	\$24.00
Van Swearingen, John	10/16/2019	Compile back wages payment history into consolidated exhibit for DOL	0.7	\$240.00	\$168.00
Van Swearingen, John	10/16/2019	Begin creating Official Form 314 Ballots for plan service	2	\$240.00	\$480.00
Waldrep, Tom	10/16/2019	Complete first draft of Litigation Trust Agreement	0.5	\$620.00	\$310.00
Lanik, James	10/17/2019	Work on ballot and plan amendments	0.3	\$450.00	\$135.00
Lyday, Jennifer	10/17/2019	Work on ballot and revisions to plan related to ballot issue	1.9	\$400.00	\$760.00
Lyday, Jennifer	10/17/2019	Review and respond to e-mail from special counsel	0.6	\$400.00	\$240.00
Van Swearingen, John	10/17/2019	Update and continue drafting Official Form 314 Ballot	0.8	\$240.00	\$192.00
Van Swearingen, John	10/17/2019	Edits to create amended Plan and Disclosure Statement	0.7	\$240.00	\$168.00
Lanik, James	10/18/2019	Conference call with Sherwood Partners regarding sale	0.1	\$450.00	\$45.00

		process			
Lanik, James	10/18/2019	Review avoidance action complaint against Bridge Funding Capital f/k/a GEL Funding	0.1	\$450.00	\$45.00
Lanik, James	10/18/2019	Receive, review, and analyze additional NDAs from potentially interested parties	0.1	\$450.00	\$45.00
Lanik, James	10/18/2019	Receive, review, and analyze additional NDAs from potentially interested parties	0.1	\$450.00	\$45.00
Lanik, James	10/18/2019	Telephone conference with Will Curtis regarding hearing timing	0.2	\$450.00	\$90.00
Lanik, James	10/18/2019	Continue work on amended plan, disclosure statement, and ballot	0.2	\$450.00	\$90.00
Lanik, James	10/18/2019	Work on litigation issues	0.1	\$450.00	\$45.00
Van Swearingen, John	10/18/2019	Voicemail to Lisa Payne and emails, phone call with Sharon Angel and email (both of NCEB) posing questions related to filed amended plans and disclosure statements	0.1	\$240.00	\$24.00
Van Swearingen, John	10/18/2019	Finalize consent order for Sales Agent	0.2	\$240.00	\$48.00
Van Swearingen, John	10/18/2019	Create plan and disclosure redlines for the court's reference	0.3	\$240.00	\$72.00
Van Swearingen, John	10/18/2019	Email BA to confirm assent to file and e-sign consent order	0.1	\$240.00	\$24.00
Van Swearingen, John	10/18/2019	Email wage investigator backpay spreadsheet	0.1	\$240.00	\$24.00
Van Swearingen, John	10/18/2019	Call with Dawn Wright about service deadlines	0.1	\$240.00	\$24.00
Lanik, James	10/20/2019	Work on form of Litigation Trust Agreement	0.3	\$450.00	\$135.00
Lanik, James	10/20/2019	Finalize motion to reject executory contract or unexpired lease with Hitachi	0.7	\$450.00	\$315.00
Carter, Brenda	10/21/2019	Review and revise Certificate of Service; review and revise document as directed by Jim Lanik [Motion for Authority to Reject Executory Contract - Hitachi]; review court filed document and serve	2	\$210.00	\$420.00
Hall, Debra	10/21/2019	Review and revise motion rejecting pre-petition contract with Creekridge	2.7	\$200.00	\$540.00
Hall, Debra	10/21/2019	Prepare Motion to reject Creekside agreement	0.3	\$200.00	\$60.00
Lanik, James	10/21/2019	Analyze service and notice issues relating to plan and disclosure statement	0.1	\$450.00	\$45.00
Lanik, James	10/21/2019	Continue work on litigation trust agreement	0.1	\$450.00	\$45.00
Lanik, James	10/21/2019	Telephone conference with US Bank representatives and counsel	0.1	\$450.00	\$45.00
Lanik, James	10/21/2019	Conference call with Sherwood regarding sales efforts	0.1	\$450.00	\$45.00
Lanik, James	10/21/2019	Finalize motion to reject Creekridge lease	0.5	\$450.00	\$225.00
Lyday, Jennifer	10/21/2019	Participate in call with Sherwood representatives regarding sale process	0.9	\$400.00	\$360.00

Van Swearingen, John	10/21/2019	Review IRS claim and analyze issues of Trustee liability for prepetition unpaid returns, IRS seizure notices	0.2	\$240.00	\$48.00
Waldrep, Tom	10/21/2019	Revise litigation trust agreement and e-mail to Jim Lanik re same	0.4	\$620.00	\$248.00
Hall, Debra	10/22/2019	Correspond regarding the motion to reject a contract with Creekside	0.4	\$200.00	\$80.00
Lyday, Jennifer	10/22/2019	Review cash collateral order	0.3	\$400.00	\$120.00
Van Swearingen, John	10/22/2019	Review IRM, Code, and tax notices, and email AUSA office for IRS regarding tax claim liability and seizure notice	0.3	\$240.00	\$72.00
Van Swearingen, John	10/22/2019	Review and edit certificates of service prepared by service company, draft firm certificate	0.4	\$240.00	\$96.00
Waldrep, Tom	10/22/2019	Review complaint against HOP Capital	0.4	\$620.00	\$248.00
Lanik, James	10/23/2019	Continue review of additional proposed NDAs from potentially interested purchasers	0.1	\$450.00	\$45.00
Lanik, James	10/23/2019	Continue work on responding to Dept of Labor requests	0.2	\$450.00	\$90.00
Lyday, Jennifer	10/23/2019	Work on cash collateral order	0.8	\$400.00	\$320.00
Van Swearingen, John	10/23/2019	Phone call with Dennis Duffy, attorney for IRS, concerning claims, IRS amended claims, trustee's duties, and pre-/post-petition return status	0.1	\$240.00	\$24.00
Van Swearingen, John	10/23/2019	Draft Motion for approval of consent order, format and final review/edit of consent order, and format notice and certificate of service	1.8	\$240.00	\$432.00
Van Swearingen, John	10/23/2019	Email Mary Ann from US DOL-EBSA about info requests, clarification of scope, confidentiality policies for PIN in info requests	0.2	\$240.00	\$48.00
Waldrep, Tom	10/23/2019	Begin to draft Joint Prosecution and Cost-Sharing Agreement	0.2	\$620.00	\$124.00
Lanik, James	10/24/2019	Conference call with McDonald Hopkins team regarding litigation issues	0.1	\$450.00	\$45.00
Lanik, James	10/24/2019	Draft correspondence to counsel for US Bank regarding pending litigation matters	0.1	\$450.00	\$45.00
Lanik, James	10/24/2019	Conference with Trustee regarding possible litigation matters	0.1	\$450.00	\$45.00
Lanik, James	10/24/2019	Continue work on sale and plan issues, including conference with trustee, review of recent cases, and review of recent orders allowing employment of Sherwood	0.2	\$450.00	\$90.00
Van Swearingen, John	10/24/2019	Emails to and from ACT regarding tax questions, call scheduling	0.1	\$240.00	\$24.00
Van Swearingen, John	10/24/2019	Final edits to cash collateral consent order motion, notice; create service packet and instructions for service company	0.6	\$240.00	\$144.00
Van Swearingen, John	10/24/2019	Review recent decisions on CMS agreement assignments under 363/365 and advise Trustee about potential arguments, confer with Trustee about mechanisms for sale	0.2	\$240.00	\$48.00

Van Swearingen, John	10/24/2019	Phone call with Dennis Duffy, AUSA for IRS regarding 941s, outstanding returns, deposits, follow-up email	0.1	\$240.00	\$24.00
Waldrep, Tom	10/24/2019	Research re assignment of provider agreement free and clear of liabilities (0.2); continue to draft litigation sharing agreement (0.2)	0.4	\$620.00	\$248.00
Hall, Debra	10/25/2019	Prepare Grant Thornton fee applications	0.5	\$200.00	\$100.00
Lanik, James	10/25/2019	Conference with trustee regarding ongoing litigation and sale issues	0.1	\$450.00	\$45.00
Lyday, Jennifer	10/25/2019	Review cash collateral stipulation	1.1	\$400.00	\$440.00
Van Swearingen, John	10/25/2019	Review IRS letter regarding 941s, reschedule ACT call with email/conference appointment regarding letter and call agenda	0.1	\$240.00	\$24.00
Van Swearingen, John	10/25/2019	Finalize Cash Collateral Extension Stipulation	0.2	\$240.00	\$48.00
Van Swearingen, John	10/27/2019	Draft Position Paper for Trustee on CMS Agreements for Potential Purchasers	0.6	\$240.00	\$144.00
Lanik, James	10/28/2019	Conference call with Mallery, Wood, and Funk regarding IT and discovery issues	0.1	\$450.00	\$45.00
Lanik, James	10/28/2019	Conference call with trustee and Sherwood partners regarding sale efforts	0.1	\$450.00	\$45.00
Lanik, James	10/28/2019	Conference call regarding taxes and tax returns	0.1	\$450.00	\$45.00
Lyday, Jennifer	10/28/2019	Consider DIP needs and DIP offer	1.4	\$400.00	\$560.00
Van Swearingen, John	10/28/2019	Edit Position Paper for Trustee on CMS agreements, incorporate analysis of Fourth Circuit case law on matter	0.2	\$240.00	\$48.00
Van Swearingen, John	10/28/2019	Call employee regarding voicemail left for trustee regarding walkthrough by potential purchaser, advise trustee as to employee's input and statements regarding potential purchaser	0.4	\$240.00	\$96.00
Waldrep, Tom	10/28/2019	Review position paper on transfer of provider agreement and e-mail to Jennifer Lyday and Jim Lanik re same (0.3); further revisions to position paper on transfer of provider agreement (0.2)	0.5	\$620.00	\$310.00
Lanik, James	10/29/2019	Receive and review Nusbaum and White ballots and compare against resolution of multiple claims	0.1	\$450.00	\$45.00
Lanik, James	10/29/2019	Continue work on sale and motion documents for upcoming hospital sales	0.1	\$450.00	\$45.00
Lanik, James	10/29/2019	Work on position paper regarding assignability of CMS Agreements	0.7	\$450.00	\$315.00
Lanik, James	10/29/2019	Conference with Trustee regarding sale procedures and related documents, including conference call with Sherwood Partners	0.2	\$450.00	\$90.00
Lyday, Jennifer	10/29/2019	Review and respond to e-mail from Terri Gardner regarding various matters related to Washington County	0.3	\$400.00	\$120.00
Van Swearingen, John	10/29/2019	Email with Mary Ann at USDOL, organize conference call regarding benefits info request	0.2	\$240.00	\$48.00

Waldrep, Tom	10/29/2019	Revise trustee's position paper concerning provider agreements	0.3	\$620.00	\$186.00
Lanik, James	10/30/2019	Telephone conference with David Johnson regarding potential bidders and form of bids	0.2	\$450.00	\$90.00
Lanik, James	10/30/2019	Receive and review additional executed NDAs for sale process	0.1	\$450.00	\$45.00
Van Swearingen, John	10/30/2019	Call former employee that left Trustee a voicemail, review claim, leave message with person that answered	0.2	\$240.00	\$48.00
Van Swearingen, John	10/30/2019	Review documents and DOL EBSA request and create file folder of DOL documents to be provided	0.4	\$240.00	\$96.00
Lanik, James	10/31/2019	Emails to and from Margie Lynch regarding CMS position paper	0.1	\$450.00	\$45.00
Lanik, James	10/31/2019	Work on pending sale efforts, including emails to and from sales agent and conferences with trustee	0.1	\$450.00	\$45.00
Van Swearingen, John	10/31/2019	Begin drafting template Brief and Memorandum on CMS Provider Agreement assignment	0.6	\$240.00	\$144.00
Van Swearingen, John	10/31/2019	Email to IRS attorney concerning 941s received from ACT	0.1	\$240.00	\$24.00
Lyday, Jennifer	11/1/2019	Work on sale motion	5	\$400.00	\$2,000.00
Van Swearingen, John	11/1/2019	Call from former employee regarding plan packet	0.1	\$240.00	\$24.00
Van Swearingen, John	11/1/2019	Continue first draft of template Brief for CMS Agreement assignment	1	\$240.00	\$240.00
Van Swearingen, John	11/1/2019	Review debtor records received, log ballots received from voting creditors	0.2	\$240.00	\$48.00
Waldrep, Tom	11/2/2019	E-mails from Kristine Wesch and David Johnson re financial information requested by First Physicians (0.2); e-mails from / to Frank Avignone re stalking horse bid for hospital (0.3); e-mail to Terri Gardner and Curtis Potter re bid for hospital and re reverter issue (0.9); e-mails from / to Sean Malloy and to Jennifer Lyday and Jim Lanik re litigation funding proposal (0.1); revise motion to sell hospital (0.3)	1.8	\$620.00	\$1,116.00
Van Swearingen, John	11/3/2019	Edit brief in support of sale motion	0.5	\$240.00	\$120.00
Lanik, James	11/4/2019	Work on brief in support of motion to sell Provider Agreement and real estate free and clear of interests	0.6	\$450.00	\$270.00
Lanik, James	11/4/2019	Conference call with Trustee and Sherwood Partners regarding sale efforts	0.1	\$450.00	\$45.00
Van Swearingen, John	11/4/2019	Email Affinity (Frank) and counsel about draft APA	0.1	\$240.00	\$24.00
Van Swearingen, John	11/4/2019	Review Verity (C.D. Cal.) briefs and continue work on brief argument	0.4	\$240.00	\$96.00

John					
Van Swearingen, John	11/4/2019	Review invoice received and email Todd Ritschdorff (Siemens) regarding case	0.3	\$240.00	\$72.00
Van Swearingen, John	11/4/2019	Draft Motion to Expedite and Shorten Notice on Sale Motion (plus Proposed Order), draft Notices of Bid Procedures, draft Notices of Sale Motions, and edit Sale Motion and Bid Procedures Order	1.2	\$240.00	\$288.00
Van Swearingen, John	11/4/2019	Review ballots received, categorize and record	0.2	\$240.00	\$48.00
Waldrep, Tom	11/4/2019	E-mails from / to Melanie Perry re iHealthcare invoice (0.2); conference call with Sherwood Partners re stalking horse bids (0.2); call to Frank Avignone re stalking horse bid (0.1)	0.5	\$620.00	\$310.00
Waldrep, Tom	11/5/2019	Conference call with Washington County, Affinity Health Partners, and Cobalt Capital Partners re stalking horse bid, reverter issue, and sale process (0.5); e-mails from Trip Adams and call from Margie Lynch re fee application (0.5); conference calls with Affinity Health Partners and Cobalt Capital Partners re DIP loan for hospital (0.6); e-mails from / to James Hunt re estimate of claw back liability to CMS (0.1)	1.7	\$620.00	\$1,054.00
Lanik, James	11/5/2019	Continue working on brief in support of motion to sell free and clear	2.8	\$450.00	\$1,260.00
Lanik, James	11/5/2019	Work on form of stalking horse asset purchase agreement	0.3	\$450.00	\$135.00
Lanik, James	11/5/2019	Telephone conference with Trustee, Affinity, and Washington County regarding stalking horse bid	0.4	\$450.00	\$180.00
Lyday, Jennifer	11/5/2019	Communicate with various interested parties regarding offer to purchase	1	\$400.00	\$400.00
Lyday, Jennifer	11/5/2019	Plan for debtor in possession financing motion	0.8	\$400.00	\$320.00
Lyday, Jennifer	11/5/2019	Communicate with Affinity representative and financial advisor regarding debtor in possession financing	1.3	\$400.00	\$520.00
Lyday, Jennifer	11/5/2019	Revise stalking horse APA	2.5	\$400.00	\$1,000.00
Van Swearingen, John	11/5/2019	Edit bidding procedures order to incorporate sale motion provisions	0.8	\$240.00	\$192.00
Van Swearingen, John	11/5/2019	Review bid and proposed APA, incorporate terms into Sale Motion	1.2	\$240.00	\$288.00
Van Swearingen, John	11/5/2019	Revisions and edits to APA, incorporation of real estate and stalking horse/bankruptcy auction language	1.4	\$240.00	\$336.00
Van Swearingen, John	11/5/2019	Phone call with attorney for Siemens regarding leased diagnostic equipment, post-petition invoice	0.2	\$240.00	\$48.00
Van Swearingen, John	11/5/2019	Email to Frank A. (Affinity) and Melanie P. (WCH) regarding Siemens contact, use of equipment, charges	0.2	\$240.00	\$48.00
Lanik, James	11/6/2019	Continue working on brief in support of sale pursuant	1.1	\$450.00	\$495.00

		to 363(f)			
Lanik, James	11/6/2019	Emails to and from Brian Boysen regarding Hitachi lease of ultrasound machine	0.2	\$450.00	\$90.00
Lyday, Jennifer	11/6/2019	Work on stalking horse APA	1.5	\$400.00	\$600.00
Lyday, Jennifer	11/6/2019	Revise stalking horse APA	1.9	\$400.00	\$760.00
Van Swearingen, John	11/6/2019	Edit, revise and compile sale motion with exhibits, memorandum in support, motion to expedite sale motion hearing, and order to expedite on sale motion hearing	1.7	\$240.00	\$408.00
Waldrep, Tom	11/6/2019	E-mails from Tracy Field and James Hunt re ACT analysis of cost reports (0.2); call from Trip Adams re fee application (0.3); e-mails from / to Noel Mijares re management fee to iHealthcare (0.3); review / revise motion to sell hospital, proposed order and notice, and motion to expedite and order (1.1)	1.9	\$620.00	\$1,178.00
Lanik, James	11/7/2019	Finalize brief in support of sale free and clear of provider agreement and reversion issue	1.1	\$450.00	\$495.00
Lanik, James	11/7/2019	Work on complaint against High Speed Capital	0.3	\$450.00	\$135.00
Van Swearingen, John	11/7/2019	Leave voice message with attorney's office for Siemens (lessor of equipment)	0.1	\$240.00	\$24.00
Van Swearingen, John	11/7/2019	Email Grant Thornton (Holly) and Affinity (Frank) regarding the current and future handling of Siemens lease	0.2	\$240.00	\$48.00
Van Swearingen, John	11/7/2019	Edit and reformat Notice of Motion (.3), submit service packet of formatted Notice of Sale Motion and Expediting Order to service provider (.1)	0.4	\$240.00	\$96.00
Van Swearingen, John	11/7/2019	Finalize brief in support as a generic single-case draft	0.1	\$240.00	\$24.00
Waldrep, Tom	11/7/2019	Call to Tracy Field re transfer of provider agreement (0.2) Edit brief re (1) transfer of provider agreement without claw back liability and (2) transfer of hospital free of reverter (2.3); e-mails from / to Kathy McCraw (AAG for NC) re reverter issue (0.2)	2.7	\$620.00	\$1,674.00
Waldrep, Tom	11/7/2019	Conference call with Chip Ezell and Jennifer Lyday re DIP loan and re security deposit (0.4); conference call with Kathy McCraw, Kimberly Murrell, and Jim Lanik re Medicaid claw back liability and court dates (0.5); e-mails from Kathy McCraw and to James Hunt re NC cost report (0.2); conference call with Jason Hendren, Jennifer Lyday, and Rebecca Redwine re status of case and upcoming hearings (0.1)	1.2	\$620.00	\$744.00
Lanik, James	11/8/2019	Work on state cost report issues including researching the issue and telephone conference with Raley and Hunt of ACT	0.1	\$450.00	\$45.00
Lanik, James	11/8/2019	Research regarding service of process issues	0.2	\$450.00	\$90.00
Lyday, Jennifer	11/8/2019	Work on obtaining debtor in possession financing for Washington County	0.9	\$400.00	\$360.00
Van Swearingen,	11/8/2019	Email to Todd Ritschdorff (counsel for Siemens) about lease payments, invoice address	0.1	\$240.00	\$24.00

John					
Van Swearingen, John	11/8/2019	Research issues related to service of process of Sale Motion, Brief, and related Notices	1	\$240.00	\$240.00
Van Swearingen, John	11/8/2019	Email to Eric Shahinian of Camac Partners about DIP funding info requests	0.1	\$240.00	\$24.00
Van Swearingen, John	11/8/2019	Call from former employee about ballot, claim amount asserted	0.1	\$240.00	\$24.00
Waldrep, Tom	11/8/2019	E-mails from / to James Raley re cost report for hospital (0.2); call from Frank Avignone re DIP loan, collection of accounts receivable, and purchase of hospital (0.7)	0.9	\$620.00	\$558.00
Coleman, Christopher	11/9/2019	Review submitted and approved fee applications to determine if time is reimbursable by CMS	1	\$240.00	\$240.00
Van Swearingen, John	11/9/2019	Emails to Eric Shahinian of Camac Partners regarding information requests, documents	0.2	\$240.00	\$48.00
Waldrep, Tom	11/9/2019	E-mails from / to Kathy McCraw and Jim Lanik re preparation of 2018 state cost report for hospital	0.7	\$620.00	\$434.00
Van Swearingen, John	11/10/2019	Emails to and from Eric Shahinian regarding due diligence information request	0.2	\$240.00	\$48.00
Lanik, James	11/11/2019	Telephone conference with Terry Gardner and Bob Wilson regarding Washington County facility	0.6	\$450.00	\$270.00
Lanik, James	11/11/2019	Begin preparation for upcoming hearing on sale procedures and other matters	0.1	\$450.00	\$45.00
Lanik, James	11/11/2019	Work on sale issues, including possible post-petition financing, inquiries as to sale structure, and inquiries into basis for sale free and clear	0.1	\$450.00	\$45.00
Lanik, James	11/11/2019	Additional analysis of sale free and clear of county's interest	0.1	\$450.00	\$45.00
Lyday, Jennifer	11/11/2019	Work on reverter issue with Terri Gardner	0.6	\$400.00	\$240.00
Lyday, Jennifer	11/11/2019	Work on finding DIP financing options	0.3	\$400.00	\$120.00
Van Swearingen, John	11/11/2019	Draft Certificate of Service for filing re: Notice of Sale Motion and Order Expediting	0.2	\$240.00	\$48.00
Van Swearingen, John	11/11/2019	Review debtor records and IRS notices received	0.3	\$240.00	\$72.00
Van Swearingen, John	11/11/2019	Review, sort, and log ballots received	0.1	\$240.00	\$24.00
Van Swearingen, John	11/11/2019	Email Frank A. (Affinity) about IRS notices, statements	0.1	\$240.00	\$24.00

Waldrep, Tom	11/11/2019	Call with Frank Avignone and Jennifer Lyday re DIP loan and re need to make payroll at hospital (0.4); e-mail from Melanie Perry re taxes (0.2); conference call with Terri Gardner, Bob Wilson, Jennifer Lyday, and Jim Lanik re bid of Affinity to purchase hospital and ability of hospital to make payroll (0.9); review / revise monthly report (0.2); e-mail from Eric Johnson re payoff of First Capital (0.1)	1.8	\$620.00	\$1,116.00
Lanik, James	11/12/2019	Email from attorney for NCDHHS	0.1	\$450.00	\$45.00
Lanik, James	11/12/2019	Begin work on and research regarding potential qualified bidders	0.2	\$450.00	\$90.00
Van Swearingen, John	11/12/2019	Receive and review certificateofservice.com service exhibit, create certificate of service for sales motion	0.2	\$240.00	\$48.00
Van Swearingen, John	11/12/2019	Phone call with US Bank customer service and review of past US Bank correspondence to analyze current lockbox access situation and strategy for correction	0.2	\$240.00	\$48.00
Van Swearingen, John	11/12/2019	Phone call with Tina Roberson at NCEB, review uploaded and filed versions of Sale Motion for file errors and email both versions to Tina to troubleshoot chambers's issues viewing files	0.1	\$240.00	\$24.00
Waldrep, Tom	11/12/2019	E-mails from Kathy McCraw and to / from Jim Lanik re response of state to provider agreement brief (0.3); call from reporter from Roanoke Beacon re auction of hospital (0.4)	0.7	\$620.00	\$434.00
Lanik, James	11/13/2019	Travel to Dallas for meetings with Affinity and possible lender	2	\$225.00	\$450.00
Lanik, James	11/13/2019	Multiple meetings with Affinity, and with Affinity and Affinity's possible lender	6.5	\$450.00	\$2,925.00
Lyday, Jennifer	11/13/2019	Negotiate terms of stalking horse APA with counsel for Affinity	0.8	\$400.00	\$320.00
Van Swearingen, John	11/13/2019	Review and sort ballots received	0.1	\$240.00	\$24.00
Van Swearingen, John	11/13/2019	Return phone calls from former employees about plan packets	0.3	\$240.00	\$72.00
Waldrep, Tom	11/13/2019	Meet with Frank Avignone, Todd Mobley, Jenni Upenieks, and Tonda Garrison re DIP loan, stalking horse bid, sale procedure, and position of Washington County (2.4); Meet with Chip Ezell, Frank Avignone, Todd Mobley, Jenni Upenieks, and Tonda Garrison re DIP loan, stalking horse bid, sale procedure, and ability of Affinity to close sale (4.2)	6.6	\$620.00	\$4,092.00
Waldrep, Tom	11/13/2019	Travel from Winston-Salem, NC to Dallas, Texas	5	\$310.00	\$1,550.00
Lanik, James	11/14/2019	Continue preparations for upcoming hearings regarding sale procedures	0.1	\$450.00	\$45.00
Lanik, James	11/14/2019	Telephone call from and email to Walt Pettit regarding sale procedures motion	0.2	\$450.00	\$90.00
Lanik, James	11/14/2019	Return travel from meetings in Dallas	2	\$225.00	\$450.00
Lyday, Jennifer	11/14/2019	Work on stalking horse APA with input of Affinity representatives	4	\$400.00	\$1,600.00

Van Swearingen, John	11/14/2019	Participate in conference call with Jennifer, Terri G., Curtis P., and Todd M. about Affinity/Wash. Cty. issues with APA and resolutions thereof	1	\$240.00	\$240.00
Van Swearingen, John	11/14/2019	Phone call with former employee about plan packet, ballot	0.2	\$240.00	\$48.00
Van Swearingen, John	11/14/2019	Review and sort ballots received, review records received	0.2	\$240.00	\$48.00
Van Swearingen, John	11/14/2019	Email to management companies and Grant Thornton about info needed for case status updates	0.2	\$240.00	\$48.00
Van Swearingen, John	11/14/2019	Confirm response deadline to Grant Thornton motion and email Mathew Petersen	0.2	\$240.00	\$48.00
Van Swearingen, John	11/14/2019	Begin update's on Trustee's case status summaries	1	\$240.00	\$240.00
Van Swearingen, John	11/14/2019	Meet with trustee about conference call outcomes, hearing preparation	0.1	\$240.00	\$24.00
Van Swearingen, John	11/14/2019	Leave voicemail for and send emails to Case Administrator about order uploads	0.2	\$240.00	\$48.00
Van Swearingen, John	11/14/2019	Draft order approving motion for entry of cash collateral consent order	0.3	\$240.00	\$72.00
Waldrep, Tom	11/14/2019	E-mails from / to Holly Kelly and others re payment of payroll (0.3); e-mails from / to Margie Lynch re fee applications (0.2); call from Dawn Wilson re payroll (0.2); call from Frank Avignone and Todd Mobley re DIP loan, stalking horse bid, and preparation for hearing (0.6); call from Chip Ezell and e-mails from / to Chip Ezell re financial information for DIP loan and structure of DIP loan (0.9); meeting with Jennifer Lyday re negotiations with Washington County (0.3)	2.5	\$620.00	\$1,550.00
Waldrep, Tom	11/14/2019	Travel from Dallas, Texas to Winston-Salem, NC	5.1	\$310.00	\$1,581.00
Lanik, James	11/15/2019	Telephone conference with Walt Pettit regarding Complete Business Solutions adversary proceeding	0.1	\$450.00	\$45.00
Lanik, James	11/15/2019	Telephone conference with David Hartheimer regarding sale free and clear of CMS interest	0.1	\$450.00	\$45.00
Lanik, James	11/15/2019	Receive and review additional executed NDAs	0.1	\$450.00	\$45.00
Lanik, James	11/15/2019	Continue preparation for upcoming sale procedures hearing, including analysis of evidence and preparation of examinations	0.4	\$450.00	\$180.00
Van Swearingen, John	11/15/2019	Phone calls with Grant Thornton (Dylan) (.2) and discussion with Trustee (.1) about status of and confirmation regarding wire	0.3	\$240.00	\$72.00
Van Swearingen, John	11/15/2019	Revise Litigation Trust Agreement and prepare for filing	0.4	\$240.00	\$96.00

Waldrep, Tom	11/15/2019	E-mails from Holly Kelly and Frank Avignone re payment of payroll (0.4); meeting with Jennifer Lyday re negotiation with Washington County (0.5); review objection of First Capital to bid procedures (0.2); call to Brian Behr re status of upcoming hearings (0.2); e-mails from / to Nick Galvez re status of sale of hospital (0.3); prepare for hearing on sale of hospital (0.7)	2.3	\$620.00	\$1,426.00
Van Swearingen, John	11/17/2019	Emails and phone calls to and from Frank A. (Affinity) regarding updated information for hearing	0.2	\$240.00	\$48.00
Carter, Brenda	11/18/2019	Revise Limited Certificate of Service	0.4	\$210.00	\$84.00
Lanik, James	11/18/2019	Conference with Trustee regarding upcoming hearing	0.3	\$450.00	\$135.00
Lanik, James	11/18/2019	Continue preparation for upcoming hearing regarding sale procedures	0.2	\$450.00	\$90.00
Lyday, Jennifer	11/18/2019	Work on final revisions to stalking horse APA	3.8	\$400.00	\$1,520.00
Van Swearingen, John	11/18/2019	Create ballot spreadsheet, update with hospital ballots	0.3	\$240.00	\$72.00
Van Swearingen, John	11/18/2019	Prepare Trustee's exhibits and relevant pleadings for hearing on sale motion	0.6	\$240.00	\$144.00
Van Swearingen, John	11/18/2019	Revise and finalize file formatting of APA and Bidding Procedures Order Exhibits	0.6	\$240.00	\$144.00
Van Swearingen, John	11/18/2019	Update summary spreadsheet for trustee with latest Affinity information	0.3	\$240.00	\$72.00
Waldrep, Tom	11/18/2019	E-mails from / to James Hunt re cost reports (0.2); call from Brian Behr re sale procedures hearing (0.1); prepare for sale procedures hearing (0.3)	0.6	\$620.00	\$372.00
Lanik, James	11/19/2019	Attend bid procedures hearing	0.4	\$450.00	\$180.00
Lanik, James	11/19/2019	Travel to and from bid procedures hearing	0.4	\$225.00	\$90.00
Lanik, James	11/19/2019	Finalize preparation for bid procedures hearing	0.7	\$450.00	\$315.00
Lyday, Jennifer	11/19/2019	Prepare with counsel and other witnesses for hearing on sale procedures (0.2); attend hearing on auction sale procedures (0.5)	0.7	\$400.00	\$280.00
Lyday, Jennifer	11/19/2019	Travel from Winston-Salem to Greenville and back	1	\$200.00	\$200.00
Van Swearingen, John	11/19/2019	Revise bidding procedures order	0.2	\$240.00	\$48.00
Waldrep, Tom	11/19/2019	Travel from Winston-Salem to Greenville and back	1	\$310.00	\$310.00
Waldrep, Tom	11/19/2019	Prepare with counsel and other witnesses for hearing on sale procedures (0.2); attend and testify at hearing on auction sale procedures (0.5)	0.7	\$620.00	\$434.00
Lanik, James	11/20/2019	Revise proposed bidding procedures order based on results of hearing	0.2	\$450.00	\$90.00
Van Swearingen, John	11/20/2019	Review and record ballots received	0.2	\$240.00	\$48.00

Van Swearingen, John	11/20/2019	Conference with Trustee about upcoming motions for end-of-week filing	0.3	\$240.00	\$72.00
Waldrep, Tom	11/20/2019	Prepare summary of auction procedures for bidders (0.3); e-mails from / to Noel Mijares re administrative claim of iHealthcare (0.3); call from Chip Ezell re potential DIP loan (0.3)	0.9	\$620.00	\$558.00
Waldrep, Tom	11/20/2019	E-mails from / to Nick Galvez re auction procedure and input of State	0.5	\$620.00	\$310.00
Waldrep, Tom	11/21/2019	Conference call with ACT and Tracy Field re estimation of claw back liability under provider agreement (0.3); review proposed sale procedures order (0.2); calls from Tracy Field and Tara Ravi re negotiation with CMS (0.3); e-mails from Tracy Field and Tara Ravi re cost report analysis (0.2)	1	\$620.00	\$620.00
Lanik, James	11/22/2019	Email to all counsel regarding revised proposed bidding orders	0.2	\$450.00	\$90.00
Waldrep, Tom	11/22/2019	Conference call with Frank Avignone and Chip Ezell re DIP loan (0.5); call to Frank Avignone re DIP loan and operation of hospital (0.5)	1	\$620.00	\$620.00
Lanik, James	11/25/2019	Email to Frank Avignone regarding Hitachi lease	0.1	\$450.00	\$45.00
Lanik, James	11/25/2019	Conference with Trustee regarding status of case and facility and next steps	0.2	\$450.00	\$90.00
Lanik, James	11/25/2019	Telephone conference with Sherwood Partners regarding upcoming auction and status of marketing efforts	0.1	\$450.00	\$45.00
Lanik, James	11/25/2019	Email to Brian Boysen, attorney for Hitachi	0.1	\$450.00	\$45.00
Lanik, James	11/25/2019	Receive and review proposed changes to bidding procedures order from counsel	0.3	\$450.00	\$135.00
Lanik, James	11/25/2019	Emails to and from counsel	0.2	\$450.00	\$90.00
Lanik, James	11/25/2019	Modify proposed bidding procedures order based on responses received from parties in interest	0.2	\$450.00	\$90.00
Lyday, Jennifer	11/25/2019	Communicate with Affinity representatives regarding debtor in possession financing	0.3	\$400.00	\$120.00
Van Swearingen, John	11/25/2019	Review records, post-petition invoices, and ballots received in case	0.4	\$240.00	\$96.00
Waldrep, Tom	11/25/2019	Conference all with Sherwood Partners re report on bidders and re auction procedures and tasks (0.2); revise auction procedures notice and e-mail same to Sherwood Partners (0.3); call from Frank Avignone re prospects for DIP loan (0.4)	0.9	\$620.00	\$558.00
Lanik, James	11/26/2019	Receive and review additional NDAs	0.1	\$450.00	\$45.00
Lanik, James	11/26/2019	Research regarding possible settlement agreement with US Bank	0.1	\$450.00	\$45.00
Lanik, James	11/26/2019	Emails to and from counsel for Hitachi regarding leases	0.2	\$450.00	\$90.00
Lanik, James	11/26/2019	Continue work on bidding procedures order	0.1	\$450.00	\$45.00
Lanik, James	11/26/2019	Emails to and from Brian Boysen	0.1	\$450.00	\$45.00

Van Swearingen, John	11/26/2019	Respond to DOL's information request regarding case status update and server index, document delivery	0.4	\$240.00	\$96.00
Van Swearingen, John	11/26/2019	Final pre-filing revisions and formatting of Bidding Procedures Order	0.4	\$240.00	\$96.00
Lanik, James	11/27/2019	Analyze and draft letter to First Liberty regarding funding request	1.9	\$450.00	\$855.00
Lanik, James	11/27/2019	Telephone conference with counsel for Hitachi regarding leased equipment	0.3	\$450.00	\$135.00
Lyday, Jennifer	11/27/2019	Work on obtaining debtor in possession financing	0.6	\$400.00	\$240.00
Van Swearingen, John	11/27/2019	Review Auction Procedures Notice and email to Consultation Parties	0.2	\$240.00	\$48.00
Van Swearingen, John	11/27/2019	Email Frank A. (Affinity) and Holly (Grant Thornton) about Siemens lease payment	0.1	\$240.00	\$24.00
Van Swearingen, John	11/27/2019	Respond to email from Siemens's counsel regarding post-petition lease payment, assumption or rejection of contracts	0.3	\$240.00	\$72.00
Waldrep, Tom	11/27/2019	Calls from / to Frank Avignone re payroll issues (1.2); call to Frank Avignone re accounts receivable (0.5); e-mail to Tara Ravi re information requested by CMS (0.4)	2.1	\$620.00	\$1,302.00
Van Swearingen, John	11/30/2019	Review plan ballots received	0.5	\$240.00	\$120.00
		TOTALS	370.0		\$142,712.00

Waldrep LLP

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RE: Chapter 11 Case of CAH Acquisition Company #1, LLC d/b/a Washington County Hospital (Case No. 19-00730)

EXPENSES

Expenses					
Category	Date	External Narrative	Quantity	Rate	Value
Travel	6/1/2019	Mileage - return travel from Charlotte, NC	1	\$7.45	\$7.45
Travel	6/1/2019	Lodging - hotel expense for Jim Lanik at Courtyard by Marriott Kansas City at Briarcliff (2 nights)	1	\$46.49	\$46.49
Parking	6/1/2019	Parking - Fee for parking at Charlotte airport during travel to Kansas City, MO	1	\$4.00	\$4.00
Meal	6/1/2019	Meal expense - breakfast for Jim Lanik during travel to Kansas City, MO	1	\$1.28	\$1.28
Parking	6/1/2019	Parking in Charlotte, NC during travel to Kansas City, MO	1	\$4.00	\$4.00
Travel	6/1/2019	Mileage - travel to Winston-Salem, NC	1	\$6.86	\$6.86
Meal	6/1/2019	Meal expense - breakfast for Tom Waldrep during travel to Kansas City, MO	1	\$2.58	\$2.58
Travel	6/1/2019	Lodging - hotel expense for Tom Waldrep at Courtyard by Marriott Kansas City at Briarcliff (2 nights)	1	\$46.49	\$46.49
Photocopies	6/14/2019	Photocopies	3	\$0.10	\$0.30
Fee	6/17/2019	NCAOC Lookup	1	\$18.48	\$18.48
Photocopies	6/21/2019	Photocopies	73	\$0.10	\$7.30
Photocopies	6/28/2019	Photocopies	3	\$0.10	\$0.30
Fee	7/2/2019	Service Fees - CertificateofService.com	1	\$433.35	\$433.35
Fee	7/5/2019	Service Fees - CertificateofService.com	1	\$1,564.00	\$1,564.00
Fee	7/9/2019	Service Fees	1	\$433.35	\$433.35
Photocopies	7/11/2019	Photocopies	34	\$0.10	\$3.40
Photocopies	7/19/2019	Photocopies	79	\$0.10	\$7.90

Photocopies	7/26/2019	Photocopies	195	\$0.10	\$19.50
Photocopies	8/2/2019	Photocopies	1	\$0.10	\$0.10
Photocopies	8/16/2019	Photocopies	19	\$0.10	\$1.90
Photocopies	8/23/2019	Photocopies	75	\$0.10	\$7.50
Photocopies	8/30/2019	Photocopies	30	\$0.10	\$3.00
Postage	9/3/2019	Postage	1	\$7.35	\$7.35
Fee	9/4/2019	CertificateofService.com - Fee for serving Doc. 415	1	\$91.50	\$91.50
Photocopies	9/6/2019	Photocopies	25	\$0.10	\$2.50
Travel	9/9/2019	Lodging - hotel for Tom Waldrep in Williamston, NC (Hampton Inn)	1	\$112.96	\$112.96
Travel	9/9/2019	Mileage - travel to Plymouth, NC	229	\$0.58	\$132.82
Travel	9/10/2019	Mileage - travel from Plymouth, NC to Winston-Salem, NC	229	\$0.58	\$132.82
Photocopies	9/13/2019	Photocopies	5	\$0.10	\$0.50
Photocopies	9/20/2019	Photocopies	1	\$0.10	\$0.10
Photocopies	9/27/2019	Photocopies	85	\$0.10	\$8.50
Postage	10/14/2019	Postage	1	\$0.50	\$0.50
Postage	10/21/2019	Postage	16	\$0.65	\$10.40
Fee	10/21/2019	CertificateofService.com - Fee to serve plan	1	\$4,481.88	\$4,481.88
Postage	10/23/2019	Postage	1	\$0.65	\$0.65
Fee	10/24/2019	CertificateofService.com - Fee to serve Motion to Approve Cash Collateral Consent Order	1	\$52.00	\$52.00
Postage	10/25/2019	Postage	14	\$0.80	\$11.20
Photocopies	10/25/2019	Photocopies	259	\$0.10	\$25.90
Photocopies	10/31/2019	Photocopies	5	\$0.10	\$0.50
Fee	11/6/2019	Filing Fee - Motion to Sell	1	\$181.00	\$181.00
Fee	11/13/2019	Service fees	1	\$344.54	\$344.54
Meal	11/13/2019	Meal Expense - meal for Tom Waldrep during travel to Dallas, TX	1	\$1.72	\$1.72
Postage	11/14/2019	Postage	1	\$1.60	\$1.60
Travel	11/14/2019	Lodging - fee for Jim Lanik during travel to Dallas, TX	1	\$68.44	\$68.44

Parking	11/14/2019	Parking - fee for parking at PTIA during travel to Dallas, TX	1	\$2.14	\$2.14
Travel	11/14/2019	Mileage - travel to/from PTI Airport	1	\$4.41	\$4.41
Photocopies	11/15/2019	Photocopies	1	\$0.10	\$0.10
Fees	11/19/2019	Service Fees	1	\$39.75	\$39.75
Travel	11/19/2019	Mileage - travel to/from Greenville, NC for hearings	1	\$31.65	\$31.65
		TOTAL			\$8,366.96

Exhibit C

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
GREENVILLE DIVISION**

IN RE:)	
)	
CAH ACQUISITION COMPANY #1, LLC d/b/a)	Case No. 19-00730-5-JNC
WASHINGTON COUNTY HOSPITAL,)	
)	Chapter 11
Debtor.)	
)	

**BIOGRAPHICAL INFORMATION FOR WALDREP LLP ATTORNEYS AND
SUPPORT STAFF**

Thomas W. Waldrep, Jr. is the managing partner of Waldrep LLP. Prior to starting Waldrep LLP, Tom was a partner in the Winston-Salem, North Carolina office of Womble Carlyle Sandridge & Rice, LLP. Prior to that, Tom was a United States Bankruptcy Judge with the United States Bankruptcy Court for the Middle District of North Carolina for nine years. Prior to his appointment, Tom was a partner at another North Carolina law firm, Bell Davis & Pitt, P.A. Tom has represented secured creditors, Debtors, creditor committees, trade creditors, equity security holders, landlords, purchasers, auctioneers, and other professionals in the bankruptcy arena. He served the North Carolina Bar Association in several different capacities, including as Chair of the Bankruptcy Section and as a member of the Board of Governors. He is a frequent lecturer at continuing legal education seminars and law schools and has published several articles on insolvency issues. Tom received his B.A. in 1979 from Purdue University and his J.D. in 1983 from the Indiana University School of Law, where he served as Managing Editor of the Indiana Law Journal.

James C. Lanik is a partner at Waldrep LLP. Prior to joining the firm, he was an associate and then member at Roberson, Haworth & Reese, PLLC, focusing on business bankruptcy and municipal law. He has represented trustees, creditors, and debtors in all aspects of business bankruptcy cases. James is currently on the panel of Chapter 7 Trustees for the Middle District of North Carolina. James acts as a receiver in state court matters in addition to his Chapter 7 trustee practice. James is also the Town Attorney for Midway, North Carolina, a small town in northern Davidson County which was incorporated in 2006.

Jennifer B. Lyday is a partner at Waldrep LLP. Prior to starting at the firm, she was an associate at Womble Carlyle Sandridge & Rice, LLP, focusing on corporate Chapter 11 representations and related state court Debtors-creditor representations. Jennifer has represented

secured creditors, distressed businesses, unsecured creditors' committees, and trustees in business bankruptcy cases. She has also represented buyers and sellers of assets in bankruptcy. Jennifer received her B.A., summa cum laude, in 2006 from Wake Forest University and her J.D. in 2009 from the William & Mary School of Law, where she served as Lead Articles Editor of the William & Mary Law Review.

Francisco T. Morales is a partner at Waldrep LLP. Prior to joining the firm, he was an associate at Womble Carlyle Sandridge & Rice, LLP. Francisco focuses his practice on bankruptcy matters, guiding creditors, Debtors and trustees in both bankruptcy proceedings as well as bankruptcy litigation. Francisco also has experience representing financial institutions in consumer financial services litigation, representing creditors in receiverships and foreclosures, and representing creditors in loan forbearance negotiations and other non-bankruptcy workouts and restructurings. He received his B.A. in 2007 from Davidson College and his J.D. in 2011 from Wake Forest University School of Law.

John R. Van Swearingen is an associate at Waldrep LLP. John obtained a B.A. in Criminal Justice from The Citadel in 2011 and his J.D., *cum laude*, from Wake Forest University School of Law in 2018. At Wake Forest, John served as Notes and Comments Editor for the *Wake Forest Law Review*, Creative and Commentary Editor for the *Wake Forest Journal of Contemporary Bioethics* and was a competing member of the Wake Forest Moot Court Board. During law school, John also interned with United States District Court Judge Richard Voorhees in the Western District of North Carolina and was a summer associate at Waldrep LLP.

Chris Coleman is an associate at Waldrep LLP. He focuses his practice on restructuring and insolvency matters, including representing companies throughout the bankruptcy process. Chris also assists the firm's long-term care and senior housing clients with regulatory and transactional matters. Prior to joining the firm, Chris served as a law clerk for the Honorable Marcia Phillips Parsons, Chief United States Bankruptcy Judge for the Eastern District of Tennessee. He earned his law degree from the University of Tennessee College of Law in 2018, where he completed the Concentration in Business Transactions. While in law school, Chris interned with the United States Securities & Exchange Commission. During that time, he also served as the managing editor for *Transactions: The Tennessee Journal of Business Law* and as an articles editor for the *Tennessee Law Review*. In his final year of law school, Chris and his partner structured and negotiated a simulated transaction that won the Southeast Transactional LawMeets Competition. In 2018, he received the American Bankruptcy Institute's Medal of Excellence for distinguished bankruptcy coursework for a paper he co-wrote on the 2013 American Airlines restructuring and subsequent merger with US Airways.

Brenda Carter is a paralegal at Waldrep LLP. Prior to joining the firm, she was a legal assistant at Womble Carlyle Sandridge & Rice, LLP. Brenda has over 20 years of paralegal experience in the areas of real estate title abstracting, family law, litigation, and legal administration. Brenda began searching real estate titles in 1992 for the law firm of Flynn, Max, Miller, Tony & Klein in Huntington, West Virginia. In 1999, she began working independently

as a title abstractor so that she could spend more time with her family. Before moving to North Carolina in 2013, she worked in the Real Estate and Energy Group at Bowles Rice LLP in Charleston, West Virginia.

Debra R. Hall was a paralegal at Waldrep LLP until November 2019. She graduated with honors from Gadsden State Community College in 1998 with a Computer Science Degree. While in college, Debbie was elected to the office of Vice President of Leadership for Phi Theta Kappa and was also a member of the National Vocational Honor Society. In 2019, Debbie obtained her Legal Assistant certification at Forsyth Technical College and is to graduate with her degree in Paralegal Technology in 2020. Previously, Debbie had worked in the biopharmaceutical industry as a Corporate Paralegal and as a Computer Programmer in the banking industry. She assisted the attorneys at the firm with Chapter 11 and Chapter 12 bankruptcy cases.

Nicole Johnson is a paralegal at Waldrep LLP. Prior to joining the firm, she worked as an editor for over a decade, specializing in graduate academic and medical writing, and spent several years as a managing editor for two print medical publications. Before moving to North Carolina in 2007, Nikki also taught English in the Dominican Republic, and tutored Spanish, ESL, and writing at colleges in California. Nikki graduated with College Honors and Departmental Honors from The University of California at Los Angeles with a degree in Philosophy in 2002. While at UCLA, Nikki was the founding editor of the university's undergraduate philosophy journal, and tutored logic and critical thinking. Nikki puts her writing and critical thinking skills to work for Waldrep LLP, assisting the attorneys with research, editing, and drafting. Nikki's primary focus is on general corporate and healthcare law, assisting with matters involving regulatory compliance, employment liability, healthcare licensure, and certificates of need.

Yazmeen O. Gadalla was a paralegal at Waldrep LLP until July 2019. She graduated cum laude from North Carolina State University in 2016. While in college, Yazmeen interned at the United States Attorney's Office for the Eastern District of North Carolina in Raleigh, allowing her to gain valuable legal experience. In 2018, Yazmeen obtained her certification as a North Carolina Certified Paralegal (NCCP). Yazmeen provided essential support to the Firm's healthcare and bankruptcy practices. She regularly assisted Firm attorneys with a wide variety of business bankruptcy matters in Chapter 7, Chapter 11, and Chapter 12 proceedings.